List of Retirement Plan Legislative Concepts Received from Stakeholders

for SAVA's September 2010 meeting

SAVA No.	Proposer/Stakeholder	Summary of Proposal	SAVA Action/Recommendation
1	Assoc. of Public-Safety Communication Officials, Intl.	Include public safety dispatchers in SRS	
2	Montana Judges Assoc.	Increase retirement multiplier for JRS from 1.785% to 3 1/3% for years 15 through 30	
3	Montana State Firemens' Assoc.	Change definition of "compensation" in FURS	8/17: motion that 2011 Legislature should enact legislation based on this concept failed on 4-4 vote
4	MEA-MFT	Competitive compensation and adequate funding of the Montana University System (MUS) Optional Retirement Program (ORP)	
5	MEA-MFT	Modified professional retirement option (PRO) for TRS	
6	Assoc. of Montana Retired Public Employees (AMRPE)	Reduce "active employee" members of PERB from 3 to 2; increase "retired public employee" members from 1 to 2	
7	TIAA-CREF	Risk-managed defined contribution plan	

List of possible recommendations

- The 2011 Legislature should enact legislation based on this concept.
- The 2011 Legislature should not enact legislation based on this concept.
- The 2011 Legislature should enact legislation based on this concept *if* the following changes are included: [SAVA's suggested changes].

List of Retirement Plan Legislative Concepts Received from MPERA and TRS

for SAVA's September 2010 meeting

SAVA No.	Proposer/Stakeholder	Summary of Proposal	SAVA Action/Recommendation
8	Public Employees' Retirement Board	General revisions (housekeeping)	
9	Public Employees' Retirement Board	Rewrite of VFCA	
10	Public Employees' Retirement Board	Require employer contributions on compensation paid to working retirees in PERS, GWPORS, and SRS	
11	Public Employees' Retirement Board	Benefit and funding changes to PERS	
12	Public Employees' Retirement Board	Benefit and funding changes to SRS	
13	Public Employees' Retirement Board	Benefit and funding changes to GWPORS	
14	Teachers' Retirement Board	Proposals for actuarial funding of TRS: increase employer contribution rate; amend statutes relating to working retirees; repeal all or most exception to the 10% cap in increase in earned compensation rate; full actuarial reduction for early retirement; and actuarial interest rate on buy backs.	
15	Teachers' Retirement Board	General revisions (housekeeping)	
16	Teachers' Retirement Board	Increase University supplemental contribution rate	

List of possible recommendations

- The 2011 Legislature should enact legislation based on this concept.
- The 2011 Legislature should not enact legislation based on this concept.
- The 2011 Legislature should enact legislation based on this concept *if* the following changes are included: [SAVA's suggested changes].