PROPOSAL FOR RETIREMENT SYSTEM LEGISLATION (for the 2011 Legislative Session)

RETURN TO: Rachel Weiss, Research Analyst Legislative Services Division Room 110, State Capitol PO Box 201706 Helena, Montana 59620-1706

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PROPOSER'S NAME/TITLE: Russell Wrigg, President

ORGANIZATION: Association of Montana Retired Public Employees (AMRPE)

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1. Which retirement systems would be covered by the legislation? If the proposal is limited to certain systems, please indicate the reason(s). **PERS**

2. What is the problem or issue? Retiree representation on the Board

3. What do you want the legislation to do? Reduce the number of "active employee" members (Sec 2-a) from 3 to 2 and increase the number of "retired public employee" members (Sec 2-d) from 1 to 2.

4. If possible, please list the Montana Code Annotated (MCA) sections that would need to be amended. MCA 2009: 2-15-1009

5. If the proposed change requires additional funding, what funding sources do you propose (i.e., an increase in employer contributions, employee contributions, both, other?) N/A

6. Has similar legislation been requested in the past, been considered in another state, or provided as a model act? If so, please provide a citation, reference, or point of contact. The last time the Board was altered was in 1999, at which time a seventh member was added to bring someone on the Board "who has experience in investment management, counseling or financial planning or who has other similar experience". In 1983 the Board was increased from 5 to 6 to add a retired Public Employee.

7. If you are a holdover senator or legislative candidate running unopposed, do you want the Legislative Services Division to consider this a bill draft request? N/A