

College Affordability Plan: Tuition CAP		Agency/Program #: 5102-00-G1
		Division: _____
		Program: Appropriation Distribution
Agency Name:	Montana University System/Office of the Commissioner of Higher Education	
Agency Contact:	Tyler Trevor, Associate Commissioner of Higher Education	444-0307
LFC Contact:	Senator Dave Wanzenried	
LFD Liaison:	Alan Peura, Fiscal Analyst II	444-5387
OBPP Liaison:	Suzan Scott, Budget Analyst	444-4895

Program or Project Description:

To maintain Montana resident student tuition rates at the FY2007 levels for both years of the 2009 biennium (FY2008 and FY2009).

Appropriation, Expenditure and Source					
Fund Name:	2008		2009		Approp & Expenditure numbers are as of October 31, 2007
	Approp.	Expended	Approp.	Expended	
General Fund	10,291,962	NA**	14,260,142		
State Special					
Federal Funds					
Total:	\$10,291,962	\$0	\$14,260,142	\$0	

Goal(s):

Increase overall educational attainment of Montanans through increased participation, retention, and completion rates in the Montana University System (MUS) by: Promoting postsecondary education affordability in the MUS for Montana resident students. ** State funding for the tuition CAP at unit campuses also includes funds from pay plan (HB 13) and pension plan bills (HB 63 and HB 131) in addition to this funding in HB 2. Funds are "expended" in a lump sum transfer.

Performance Measures :

Tuition rates at the university educational units for FY2008 are the same as they were for FY 2007. Tuition rates at the university educational units for FY2009 are the same as they were for FY 2007. Increase the amount of state support as a percentage of total personal income, relative to peer states and historical levels. Decrease tuition as a percentage of median household income.

2009 Biennium Significant Milestones:		Completion Dates	
		Target	Actual
1	Board of Regents approve tuition freeze for resident students for the 2009 Biennium	May 2007	May 2007
2	Measure performance indicators - update measures in BOR Strategic Plan (see attached measures)	Oct 2007	Oct 2007
3	Measure performance indicators - update measures in BOR Strategic Plan	Oct 2008	
4			
5			

Performance Report:

See attached measures; Note: specific funding for present law adjustments are not tracked separately, as a result, comparisons of appropriations to expenditures are not valid until the conclusion of a fiscal year.

LFD Narrative:

Executive Changes:

1. No changes to Goals/Initiatives
2. No changes to Performance Measures

LFD Assessment:

1. Yes, goal is measurable within the biennium
2. Progress toward goal: On-track, tuition CAP approved by Board of Regents at all university unit campuses.

Appropriation Comments:

1. Yes, appropriation/expenditures provided, but precise expenditure tracking at university educational units is somewhat constrained due to the lump-sum state funding mechanism (see comment above in the "goals" box)
2. No Appropriation Issues

Options regarding goal/initiative and performance measures:

1. On track - remove from discussion in June 2008 and November 2008...goals accomplished for biennium



Version	Date	Author
EO - 1	11/29/07	Peura

Change Description
Initial completion of form (updated LFD Narrative 12/04/2007)