

<b>Deployment of Automated Case Management System</b>	<b>Agency/Program #:</b> 2110-00-G1
	<b>Division:</b> Judicial Branch
	<b>Program:</b> Information Technology
<b>Agency Name:</b>	Judicial Branch
<b>Agency Contact:</b>	Lois Menzies 841-2957
<b>LFC Contact:</b>	Representatives Sesso and Taylor
<b>LFD Liaison:</b>	Pat Gervais 444-1795
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**Program or Project Description:**

The Information Technology Division is responsible for development, acquisition, and training of court case management systems, acquisition and deployment of necessary computer hardware to support case management systems, maintenance of the Judicial Branch website, arrangement for network connectivity to facilitate remote support, research, and electronic information exchange, and support for courtroom technologies.

Fund Name:	Appropriation, Expenditure and Source				Approp & Expenditure numbers are as of April 15, 2008
	2008		2009		
	Approp.	Expended	Approp.	Expended	
General Fund	7,417,209	3,861,250	3,605,263	0	
State Special	0	0	0	0	
Federal Funds	0	0	0	0	
<b>Total:</b>	<b>\$7,417,209</b>	<b>\$3,861,250</b>	<b>\$3,605,263</b>	<b>\$0</b>	

**Legislative Goal(s):**

Deployment of automated case management system: Replace the antiquated Judicial Case Management System (JCMS) by deploying a contemporary, state IT compliant case management system in Montana's District Courts.

**Legislative Performance Measur**

1. Pilot FullCourt case management system in a judicial district consisting of a rural and an urban county
2. Evaluate pilot for full statewide rollout in consultation with pilot counties, Montana Association of District Court Clerks, and track committees
3. Negotiate enterprise licensing agreement with Justice Systems Incorporated for FullCourt case management system and jury management system
4. Comply with HB 4 reporting requirements
5. Create detailed project and training plan and publish on court website: www.courts.mt.gov
6. Report number of installations completed and percent of casefilings for sites where installation has occurred
7. Full deployment of FullCourt case management system and jury management system by January 2009

	2009 Biennium Significant Milestones:	Completion Dates	
		Target	Actual
1	Complete project plan and submit for review and comment to Executive Branch chief information officer		Jun-07
2	Procure enterprise licensing agreement for FullCourt case management system and jury management system		Jul-07
3	Initiate and complete rollout of FullCourt case management system and jury management system in District Courts	Jan-09	
4			
5			

**Agency Performance Report:**

1. Completed. FullCourt was installed in the 4th Judicial District (Missoula and Mineral Counties) in July, 2006, and has been successfully operating for 18 months.
  2. Completed. The evaluation of FullCourt for purposes of the full statewide rollout was completed December, 2006 through July, 2007.
  3. Completed. The Office of Court Administrator (OCA) signed an enterprise licensing agreement with Justice Systems Incorporated in July, 2007.
  4. Completed. In compliance with HB 4, the OCA submitted the project plan to the Executive Branch CIO for review and comment in July, 2007. No comments were received.
  5. Completed. The OCA completed and posted the project and training plan to the Judicial Branch website in August, 2007.
  6. FullCourt has been installed in the following District Courts: Missoula, Mineral, Gallatin, Lewis & Clark, Broadwater, Silver Bow, Flathead, Ravalli, Yellowstone, Park, and Sweet Grass. Total District Courts installed: 11 Percentage of Case Filings: 61%
  7. Current activities: The FullCourt training team will be providing training to Clerks of Court (Jury Commissioners) on the FullCourt jury program for district court during the 2008 jury term. By June 30, 2008, all District Courts will be using the FullCourt Jury program.
- The FullCourt training team consists of 6 FTE. Currently, there are two vacant positions within the training team, which will slow the deployment of FullCourt. However, the OCA projects that FullCourt will be installed in those counties comprising 90% of the casefilings by January 2009.

**LFD Narrative:**

LFD ASSESSMENT – Warning - The branch indicates that vacancies in training positions is impacting the schedule and FullCourt will be used for 90 percent of cases rather than 100 percent by January, 2009

DATA RELEVANCE - Agreed upon outcome measures reported

APPROPRIATION STATUS - About 52 percent of the FY 2008 appropriation has been expended

COMMENTS/ISSUES - The workgroup may wish to discuss the impact of the slippage in the implementation schedule and what actions the branch is taking to minimize the impact. Also, the workgroup may wish to ask if the branch has anecdotal or survey data regarding county and court staff satisfaction with the new system.

OPTIONS for Workgroup –

1. Accept and receive update in October
2. Accept and do not receive update in October
3. Change LFD assessment to On- track or Critical



Version	Date	Author
AO-1	12/4/07	Gervais
AW-2	5/16/08	Gervais

Change Description
1st Report
June 2008 Update