

Printed By: Boles, Pat

Date: 05/29/2009 1:02 PM

Dashboard: IT Portfolio Report



IT Portfolio Report										
Agency	Title	Owner: Last, First	Original Total Budget	Total T&E: Actual Cost (Total)	Total T&E: Est Cost (Total)	Budget Cost (Total)	Start Date	Original End Date	Target Date	Project Status
DOA	Interoperability Montana Phase 1	Bradford, Scott	\$ 28,000,000.00	\$ 27,778,826.00	\$ 27,778,826.00	\$ 43,628,826.00	07/01/2007	09/30/2010	06/30/2011	
DOA	Network Expansion	Davis, Kaye	\$ 6,687,000.00	\$ 2,409,078.00	\$ 6,687,000.00	\$ 6,687,000.00	07/01/2007	03/31/2009	06/30/2011	Green
DOA	State of Montana Data Centers	Diaz, Chuck	\$ 18,000,000.00	\$ 0.00	\$ 0.00	\$ 18,000,000.00	01/01/2008	03/01/2010	03/01/2010	Green
DOJ	Drivers License System	Jacobson, Mike	\$ 5,100,000.00	\$ 0.00	\$ 0.00	\$ 5,100,000.00	07/01/2007	08/01/2014	06/30/2011	Green
DOJ	Integrated Justice Information System Broker	Jacobson, Mike	\$ 2,342,982.00	\$ 1,294,725.00	\$ 1,294,725.00	\$ 2,342,982.00	07/01/2007	06/30/2011	06/30/2011	Green
DOJ	Montana Enhanced Registration and Licensing Information Network	Matheson, Dale	\$ 28,500,000.00	\$ 22,558,401.00	\$ 22,558,401.00	\$ 28,500,000.00	01/01/2006	10/11/2008	01/01/2010	Yellow
DOR	Taxpayer Access Point IRIS IV	Tavary, Rick	\$ 4,691,115.00	\$ 4,691,115.00	\$ 4,691,115.00	\$ 4,691,115.00	07/01/2007	06/30/2009	06/30/2009	Green
HHS	CHIMES-Medicaid	Baldwin, Ron	\$ 13,472,000.00	\$ 8,872,031.00	\$ 8,872,031.00	\$ 13,472,000.00	07/01/2007	06/30/2009	06/30/2011	
HHS	CHIMES-Supplemental Nutrition Assistance Program	Yearry, Rick	\$ 13,070,000.00	\$ 559,961.05	\$ 559,961.05	\$ 13,070,000.00	07/01/2007	08/01/2011	06/30/2011	Green
HHS	CHIMES-Temporary Assistance for Needy Families	Yearry, Rick	\$ 16,225,000.00	\$ 594,149.45	\$ 594,149.45	\$ 16,225,000.00	07/01/2007	08/01/2011	06/30/2011	Green
HHS	ICD-10	Preshinger, Duane	\$ 3,000,000.00	\$ 0.00	\$ 0.00	\$ 3,000,000.00	07/01/2007	10/01/2011	06/30/2011	Green
HHS	Medicaid Management Information System	Preshinger, Duane	\$ 2,000,000.00	\$ 1,007,083.00	\$ 1,007,083.00	\$ 1,392,893.00	07/01/2007	06/30/2009	06/30/2011	Green

HHS	Montana Automated Child Welfare Information System	Baldwin, Ron	\$ 27,150,000.00	\$ 178,625.00	\$ 27,150,000.00	\$ 27,150,000.00	07/01/2007	02/15/2013	06/30/2011	
MDT	Civil Rights and Labor Management System	Kimball, John	\$ 316,500.00	\$ 0.00	\$ 0.00	\$ 0.00	07/01/2007	01/01/2010	06/30/2011	Green
MDT	SiteManager Materials Implementation	Warren, Mike	\$ 3,065,385.00	\$ 1,717,574.00	\$ 1,717,574.00	\$ 1,872,605.00	07/01/2007	04/28/2009	06/30/2011	Green
MDT	Traffic Records Strategic Plan Implementation	Kimball, John	\$ 1,800,000.00	\$ 350,000.00	\$ 350,000.00	\$ 1,800,000.00	07/01/2007	09/30/2008	06/30/2011	Green
STF	Business Insurance Intelligence: Project 2	Copps, Shannon	\$ 1,053,000.00	\$ 72,459.00	\$ 1,053,000.00	\$ 1,053,000.00	01/01/2008		06/30/2011	Green
STF	Financial Reporting Software	Copps, Shannon	\$ 1,457,480.00	\$ 682,253.00	\$ 1,457,480.00	\$ 1,457,480.00	07/01/2007	06/30/2009	12/31/2009	Green
			\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00				
			\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00				
Report Totals			\$ 175,930,462.00	\$ 72,766,280.50	\$ 105,771,345.50	\$ 189,442,901.00				

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Date: 05/29/2009 10:03 AM

Project: Interoperability Montana Phase 1 - Dashboard: Legislative Fiscal Committee Status Report**Summary****Status****Description****Project Status**

The Interoperability Montana Project is a comprehensive public safety communications initiative that will involve integrated digital voice and mobile data capabilities for local, state, tribal and federal responders. The Project is locally led through the Interoperability Montana Project Directors and supported through a partnership with the State of Montana. Phase 1 of this project will see the addition of twelve trunking sites and the expansion of digital microwave upgrade from Lewis and Clark County to the Northern Tier and Gallatin County Region.

Project Executive Team**Schedule**

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date
Adams, Mark	Vendor - Northrop Grumman	Primary Vendor			09/30/2010		06/30/2011
Bradford, Scott		Project Manager					
Hotvedt, Carl	Project Lead	Project Manager	(406) 444-1780				
Christensen, Chris		Project Sponsor					

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 28,000,000.00	\$ 27,778,826.00	\$ 15,850,000.00	\$ 2,700,000.00	\$ 0.00	\$ 0.00	\$ 1,000,000.00	\$ 43,628,826.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget

Fiscal 2008	\$ 3,100,000.00	\$ 0.00	\$ 5,000,000.00	\$ 0.00	\$ 489,413.00	\$ 0.00	\$ 0.00	\$ 8,589,413.00
Fiscal 2009	\$ 9,800,000.00	\$ 0.00	\$ 3,500,000.00	\$ 0.00	\$ 489,413.00	\$ 0.00	\$ 0.00	\$ 13,789,413.00
Fiscal 2010	\$ 3,500,000.00	\$ 0.00	\$ 5,000,000.00	\$ 750,000.00	\$ 500,000.00	\$ 0.00	\$ 0.00	\$ 9,750,000.00
Fiscal 2011	\$ 5,000,000.00	\$ 0.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 0.00	\$ 0.00	\$ 11,500,000.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 21,400,000.00	\$ 0.00	\$ 18,500,000.00	\$ 5,750,000.00	\$ 6,478,826.00	\$ 0.00	\$ 0.00	\$ 43,628,826.00

Scope: Business Objectives**Objective**

1. Improve Public Safety Communication infrastructure site in accordance with the IM established priority list.
2. Expand digital microwave to key areas in compliance with the IM Project Network Plan.
3. Populate key sites with trunking infrastructure building off the existing Northern Tier and Lewis and Clark County systems.
4. Establish second Master Site Controller in Eastern Montana.
5. Develop infrastructure, digital microwave and radio communications in the Billings region in response to the TICP exercise report.

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)
Weather Delay		0.00	\$ 0.00
Procurement Delays		0.00	\$ 0.00
Priority List Change 1	10/07/2007	0.00	\$ 0.00
Priority List Change 2	12/08/2007	0.00	\$ 0.00

Risks

Title	Probability (%)	Impact (Scope,Schedule,Budget)	Mitigation Strategy
Delays	75.00 %	High	Procurement fo site construction and PM services is delayed. The project is scrambling to get key microwave work implemented prior to October 17th. Motorola Radio Testing will be completed at that time.
Frequency Acquisition	50.00 %	High	The IM Frequency Subcommittee is following IM Plan - utilizing internal and contracted services to get adequate frequencies. Canadian coordination and getting letters of concurrence returned continues to be problematic.
Sustainability	25.00 %	High	A draft sustainability plan was introduced to the IMPD on October 6th. This plan will be reviewed and is scheduled for implementation in December 2008. It will include draft membership and sustainability costs.

Current Status

Status Comments: Latest



Printed By: Boles, Pat

Date: 05/29/2009 10:04 AM

Project: Network Expansion - Dashboard: Legislative Fiscal Committee Status Report

Summary

Status

Description

The Network Expansion project supports the need to develop a converged telecommunications network environment as outlined in the State's Enterprise Strategic Architecture Plan published December 1, 2006. The funding approved by the legislature supports the technology upgrades needed to provide upgrade of the capitol complex fiber backbone, establishment of a non-state DMZ, peering of internet portals in the Helena and Eastern Montana Network Aggregation sites, and bandwidth upgrades for state offices and university units throughout the state to support the next generation network and services.

Project Status

Green

Project Executive Team

Schedule

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date
Hagel, Tami	Vendor - Bresnan Communications	Primary Vendor			03/31/2009	07/31/2009	06/30/2011
Hotvedt, Carl	Project Lead	Project Manager	(406) 444-1780				
Davis, Kaye		Project Manager					
Noland, Steve	NTSB Bureau Chief	Project Manager					
Clark, Dick	State Chief Information Officer	Project Sponsor					

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 6,687,000.00	\$ 2,409,078.00	\$ 4,277,922.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 6,687,000.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
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Fiscal 2008	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Fiscal 2009	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,645,000.00	\$ 0.00	\$ 0.00	\$ 2,042,000.00	\$ 0.00	\$ 6,687,000.00
Fiscal 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,645,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 6,687,000.00

Scope: Business Objectives**Objective**

1. Upgrade of the Capital Complex Fiber Project
2. Establish a non-State DMZ
3. Redundant Internet Portal in the Billings Network Aggregation Center.
4. Upgrade Network Management Tools
5. Upgrade of Network Connections supporting State offices and University Units.
6. Expand Bandwidth between Network aggregation centers in Helena & Billings Network Aggregation Centers

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)

Risks

Title	Probability (%)	Impact(Scope,Schedule,Budget)	Mitigation Strategy
Resource Allocation	50.00 %	High	Contracted Services through the private sector and use of IT personnel from other agencies.

Current Status**Status Comments: Latest**

Conversion - Davis, Kaye Apr 27, 2009 7:53:43 AM

As of 4/25/09, we have converted all but one site that Bresnan has ready. The one site is Wibaux, and it will wait until Glendive is ready.

Printed By: Boles, Pat
Date: 05/29/2009 10:16 AM

Project: State of Montana Data Centers - Dashboard: Legislative Fiscal Committee Status Report



Summary					Status				
Description					Project Status				
The design and construction of two State of Montana Data Centers (SMDC) buildings and the associated move of all equipment.					Green				
Project Executive Team					Schedule				
Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date		
Boyer, Mike		Project Manager			03/01/2010		03/01/2010		
Triem, Joe		Project Manager							
Diaz, Chuck	Program Officer - State PMO	Project Manager	(406) 444-2662						
Clark, Dick	State Chief Information Officer	Project Sponsor							
Budget									
Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)		
\$ 18,000,000.00	\$ 0.00	\$ 18,000,000.00	\$ 0.00	\$ 0.00	\$ 1,250,000.00	\$ 0.00	\$ 18,000,000.00		
Source of Funding									
Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
Project Budget Detailed	\$ 0.00	\$ 0.00	\$ 18,000,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 18,000,000.00

	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 0.00	\$ 0.00	\$ 18,000,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 18,000,000.00

Scope: Business Objectives**Objective**

1. The centers would be sized to accommodate the processing needs of agency data centers, including housing their key technical staff. Initial space is estimated at 12-15,000 square feet of âraised floorâ in Helena and 5,000 square feet in the eastern Montana site.
2. Modular design to permit expansion when needed at minimal cost.
3. The centers would have state-of-the-art security, seismic and fire protection, electrical power, and environmental controls.
4. Data for critical applications would be maintained in both sites to allow for ânon-stopâ services in the event of a disruption at one of the sites.
5. Critical infrastructure, such as network routing, would also automatically fail-over between sites in the event of a disruption.

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)
Square Footage		0.00	\$ 0.00
Budget Constraints		0.00	\$ 0.00

Risks

Title	Probability (%)	Impact (Scope,Schedule,Budget)	Mitigation Strategy
2 Building Complexity	100.00 %		
Activities Missed	100.00 %		
Availability of IT workers (resources)	100.00 %	High	Managers working on project â Dave Harris will put together the team of managers working on the project (Holm, Sivils, Harris, Old Coyote) and facilitate the meeting, asking, Do we have a problem? What is the plan?
Backup and recovery process	50.00 %	High	
Cable Plant/Fiber Design	25.00 %		
Circuit moves	25.00 %		
Competing Priorities	100.00 %	High	balancing projects using the same people (i.e. Stu Fuller) â high probability - high impact. Steve Noland lead â Are there agency projects competing with us?
Complex network	0.00 %		Add activities to prototype the on-line architecture. Involve technical experts in physical design stage.
Cost / funding	0.00 %		Set appropriate tolerance levels. Investigate mechanisms for further controlling costs.
Critical Application Identification	100.00 %		

Critical applications/recovery plan	50.00 %	High	
Critical dependencies	0.00 %		Increase level of planning. Tighten project control.
Critical Lines of Business (LOB)	0.00 %		Identify the organization's critical LOB's.
Data loss	50.00 %		
Decision areas	0.00 %		Identify key representative for all identified areas and establish the decision making process and responsibilities that must be in place.
Dependencies on other projects	0.00 %		Have a coordination project with the critical path specified in terms of projects. Recommend a strategic / architectural plan is produced.
Design	25.00 %		
Dollars	100.00 %	High	Mitigation is we need a financial plan that tells us where we are spending our dollars and what resources we need. Mike Boyer will work with Finance and tell us âhereâs what the picture looks like.â Time required:
Duplicative Facilities	100.00 %		
Efficiency claims	0.00 %		Need to be realistic in efficiency predictions and not over-promised. Monitor implementation of new technology and efficiency gains.
Equipment Resource Availability	0.00 %		
Essential Business Processes	0.00 %		Identify the essential business process(es).
Evolving Business Requirements	0.00 %		Use iterative development approach. Establish detailed scoping study. Increase user involvement.
Executive Expectations (Political Will)	50.00 %	High	For steering committee (Steve Bender lead) â tell us status of where weâre at.
Existing Equipment Failure	25.00 %		
External Suppliers	0.00 %		Ensure suppliers are aware of schedule commitment. Request interim status reports and review of partially complete deliverables so that the project team can verify the supplier's estimates of the effort to go. Impose contractual obligations.
Fixed implementation date	0.00 %		Verify significance of date. Ascertain which portions of system are required for that date. Consider incremental development. Plan and control at detailed level.
Green Budget	100.00 %		
High availability required	0.00 %		Increase time scheduled for physical design and construction stages. Involve technical experts in physical design stage.
High level of effort	0.00 %		Increase control procedures and introduce additional level of management. Divide into achievable sub-systems.

High number of decision makers	0.00 %		Identify the key decision makers, establishing their authority and define the decision making process and responsibilities.
High Security Needed	0.00 %		Review applicable statute, regulations and policy.
HP Storage Area Network	0.00 %		
Inadequate Core Network Equipment	75.00 %	High	
Inadequate redundancy	50.00 %	High	
Increasing Costs	0.00 %		
Information Security Plan	0.00 %		Produce an Security Plan for the information system appropriately.
Insufficient Cooling	20.00 %	High	
Insufficient equipment to support transition	75.00 %	High	
Insufficient Funding for ESSC Relocation	100.00 %	High	Executive Planning Process (EPP) drafted. Additional funding sources to be evaluated
Insufficient Relocation Resources	75.00 %	High	Lengthen relocation project to use available resources. Augment staff with contractors at substantial cost.
Insufficient Staffing	50.00 %	High	
Lack of documented enterprise architecture	0.00 %		Establish an enterprise architecture for the organization.
Lost Equipment	50.00 %		
Mainframe / Direct Attached Storage Device	0.00 %		
Many sub-systems	0.00 %		Coordinate project. Establish overall architectural plan. Minimize project interdependencies.
Materials availability (thereâs short supply or they are expensive)	25.00 %	High	Steve Noland lead. Look at trends. See if itâs stabilizing.
Multiple Vendors	0.00 %		Ensure adherence to standards, both technical and managerial. Emphasize the importance of regular status reporting.
Natural Disaster	25.00 %	High	Mitigation is to have natural disaster plan in place. Thatâs for building only. Is there contingency plan to back up information stored there? What if we have a disaster locally? What if there is a national disaster? What is our resource impact? There is a state Disaster Recovery Plan in place. Dawn Pizzini will put together a team to show what we have in place.
No definition of success	0.00 %		
Operational excellence	50.00 %		
Organizational Changes	0.00 %		Hold briefings throughout project on what the repercussions will be. Increase user involvement.

			Obtain top management commitment.
Organizational mission	0.00 %		Identify the organization's mission.
Peer Site Availability	0.00 %		
Personnel Turnover	100.00 %		
Physical access issues	100.00 %		
Poor Migration Plan	100.00 %	High	Mitigation is a migration plan that includes ITSD's move, agency moves. Migration plan could be constructed for ITSD now. For agencies, we need to understand who is moving and what they will be moving. Mike Boyer will bring together the teams that will facilitate the ITSD migrations. For the rest, we need the steering committee in place so agencies know the cost of migrating. Mike will form steering committee and report back in couple of weeks.
Post Construction Expenses	0.00 %		
Potential Non-Participation by Agencies	100.00 %	High	Mitigation is an operational plan. Mike Boyer and stakeholders will discuss needs from an operational standpoint so plan can be put together. Mike will tell us where it stands.
Power Backup	0.00 %		
Procedural changes	0.00 %		Increase level of training, use of prototypes and presentations of the new procedures, both system and manual.
Procurement	50.00 %		
Project Management	25.00 %	High	Need to have our plans in place (communication, etc.) â Chuck Diaz and Mike Boyer will deliver to you. Mike Boyer owns it and Chuck Diaz will back him up. Time required: Draft of charter by Monday (8/4/08). Other documents to you by Aug. 6 to review and approve or send back.
Public Opinion	50.00 %		
Public relations	0.00 %		Utilize experts in Customer Service Office for public relations releases and communications.
Redundant Fiber	0.00 %		
Remote Site Staffing	0.00 %		
Requirement Assessment	25.00 %		
Requirements	100.00 %		
Resouce recruitment	0.00 %		Investigate training current resources. Plan gradual take on to allow for familiarization and training. Investigate viability of using short term experienced contractors.
Resource constraints	0.00 %		Make resource requirements known as early as possible.
Scope Creep	100.00 %		
Scope overlap	0.00 %		Establish cross-project standards to ensure consistency. Establish change control procedures to manage the different changes proposed by different systems. Recommend a strategic/architectural plan is produced.
Scope undefined	0.00 %		Involve more senior user representatives. Establish detailed scoping study. Increase time spent in

		analysis.
Security	50.00 %	
Severe failure consequences	0.00 %	More carefully manage risk areas with additional PM, IV&V, and more mitigation planning.
Staff retraining and reorganization	100.00 %	
Technology Changes	25.00 %	
Terrorist Activities	25.00 %	
Undefined cost benefits	0.00 %	Use Return on Investment (ROI) to help define tangible benefits. Establish focused sessions with stakeholders to evaluate benefits.
Undefined Technical specifications	0.00 %	Add activities to define technical requirements. Use architects and SMEs for technical info.
Unique Requirements	100.00 %	
Unknown costs	100.00 %	
Unknown Final Equipment	100.00 %	
Vendor Support	0.00 %	Impose contractual constraints/safeguards. Request documentation in advance. Ensure effective account manager. Identify a user group with other clients.

Current Status**Status Comments: Latest**

03/19/2009 - Christensen, Chad Mar 19, 2009 10:28:24 AM
Project Charter creation is underway. WBS is created.

Printed By: Boles, Pat

Date: 05/29/2009 10:19 AM

**Project: Drivers License System - Dashboard: Legislative Fiscal Committee
Status Report****Summary****Status****Description****Project
Status**

The purpose of the proposed Integrated Driver License Issuance System is to provide the citizens of Montana with an integrated driver license and identification system. This new system will replace the current legacy driver license system and automated testing system, as well as add components for appointment scheduling, digital driver license/ID cards, imaged-based facial recognition and an automated method of authenticating documents provided by the customers.

Green**Project Executive Team****Schedule**

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email
Wahid, J	Vendor - L-1 Identity Solutions	Primary Vendor		
Wanke, Lisa	Project Manager	Project Manager	(406) 444-1999	
Griffenberg, Bill	DOJ/ITSD Administrator	Project Manager	(406) 444-4531	
Jacobson, Mike	Project Manager	Project Manager	(406) 444-3741	
Norlund, Brenda	Motor Vehicle Administrator	Project Sponsor		

Original End Date	Modified Delivery Date	Target Date
08/01/2014		06/30/2011

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 5,100,000.00	\$ 0.00	\$ 5,100,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,100,000.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
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Fiscal 2008	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Fiscal 2009	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,700,000.00	\$ 1,700,000.00
Fiscal 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,700,000.00	\$ 1,700,000.00
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,700,000.00	\$ 1,700,000.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,100,000.00	\$ 5,100,000.00

Scope: Business Objectives**Objective**

1. Improve Customer Service at the driver exam stations, by reducing wait time and utilize staff appropriately.
2. Reduce fraudulent issuance of Montana drivers' licenses and ID cards
3. Insure only qualified drivers are licensed
4. Test driver license applicants
5. Provide driver training and examination

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)
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Risks

Title	Probability (%)	Impact(Scope,Schedule,Budget)	Mitigation Strategy
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Current Status**Status Comments: Latest**

4/30/09 - Jacobson, Mike May 27, 2009 10:01:04 AM
Facial Recognition going into production in June 2009

MERLIN delays causing some delays in the coordination with the driver's system. This project will continue to use the Broker and Mainframe driver's systems for information exchanges.

Printed By: Boles, Pat

Date: 05/29/2009 10:20 AM

Project: Integrated Justice Information System Broker - Dashboard: Legislative Fiscal Committee Status Report**Summary****Status****Description****Project Status**

Green

The purpose of the IJIS Broker is to provide the sharing of Justice information throughout Montana's justice practitioners. Justice, Courts, Corrections, Law Enforcement, Prosecutors and Victim Advocates all need complete, accurate and timely justice data in support of their business processes. The IJIS Broker enhances the sharing of information in a controlled environment. Ultimately the IJIS Broker will enhance the administration of Justice information and improve public safety.

Project Executive Team**Schedule**

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date
McCarthy, John	Vendor - CourtView Justice Solutions	Primary Vendor			06/30/2011		06/30/2011
Jacobson, Mike	Project Manager	Project Manager	(406) 444-3741				
Griffenberg, Bill	DOJ/ITSD Administrator	Project Manager	(406) 444-4531				
Fasbender, Larry	Deputy Director	Project Sponsor					
Feritter, Mike	Director	Project Sponsor					
Menzies, Lois		Project Sponsor					

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 2,342,982.00	\$ 1,294,725.00	\$ 1,048,257.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,342,982.00

Source of Funding

Title	Fed Grant (Specific to	Fed Funds (Not	State Special Project	State General	Agency Base	Fees	Capital	Other	Cost Budget
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Project)	Specific to Proj)	Funding	Fund	Budget	Funding	Funding
Fiscal 2008	\$ 1,285,955.00	\$ 0.00	\$ 400,000.00	\$ 0.00	\$ 0.00	\$ 1,685,955.00
Fiscal 2009	\$ 60,000.00	\$ 0.00	\$ 537,027.00	\$ 0.00	\$ 0.00	\$ 597,027.00
Fiscal 2010	\$ 0.00	\$ 0.00	\$ 60,000.00	\$ 0.00	\$ 0.00	\$ 60,000.00
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 1,345,955.00	\$ 0.00	\$ 997,027.00	\$ 0.00	\$ 0.00	\$ 2,342,982.00

Scope: Business Objectives**Objective**

1. Improve sharing on Justice Information
2. Driver History (Complete)
3. Criminal Photo Repository (Complete) - see the MT Missing Persons website
4. Crime Victim Notification
5. Enhanced E2E Fingerprint Processing
6. eCitation
7. eDisposition

Scope: Changes

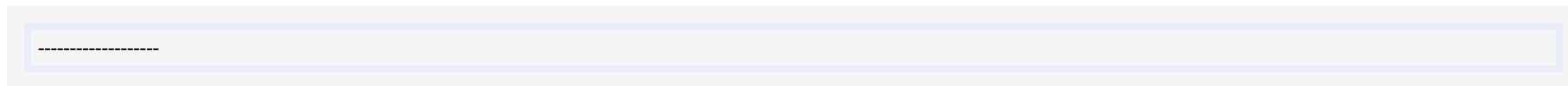
Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)
PCR 12 Enterprise Exchange/Crime Victim Notification		0.00	\$ 300,000.00
PCR 21 - OMIS Correctional Status Service		0.00	\$ 0.00

Risks

Title Probability (%) Impact(Scope,Schedule,Budget) Mitigation Strategy

Current Status**Status Comments: Latest**

4/30/09 - Jacobson, Mike May 27, 2009 10:06:12 AM
 Testing of the Enterprise Exchanges/Crime Victim Notification system nearly complete. The project team is working closely with the courts to verify and finalize the court exchanges and dispositions through the IJIS Broker to the Criminal History and CVN. Planned completion date to begin implementation with Missoula and Lewis & Clark counties in June.



Printed By: Boles, Pat
Date: 05/29/2009 10:22 AM

**Project: Montana Enhanced Registration and Licensing Information Network -
Dashboard: Legislative Fiscal Committee Status Report**



Summary							Status		
Description							Project Status		
MERLIN (Montana Enhanced Registration and Licensing Information Network) will implement a customized commercial Motor Vehicle system developed by Archon/3M within the Motor Vehicle Division.							Yellow		
Project Executive Team					Schedule				
Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date		
Crowdus, Trey	Vendor - Bearing Point	Primary Vendor			10/11/2008	09/13/2010	01/01/2010		
Matheson, Dale	CTR - Project Manager	Project Manager	(406) 444-4694						
Griffenberg, Bill	DOJ/ITSD Administrator	Project Manager	(406) 444-4531						
Jacobson, Mike	Project Manager	Project Manager	(406) 444-3741						
Fasbender, Larry	Deputy Director	Project Sponsor							
Norlund, Brenda	Motor Vehicle Administrator	Project Sponsor							
Griffenberg, Bill	DOJ/ITSD Administrator	Project Sponsor	(406) 444-4531						
Budget									
Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)		
\$ 28,500,000.00	\$ 22,558,401.00	\$ 5,941,599.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 28,500,000.00		
Source of Funding									
Title	Fed Grant (Specific	Fed Funds (Not	State Special	State General	Agency Base	Fees	Capital	Other	Cost Budget

	to Project)	Specific to Proj)	Project Funding	Fund	Budget	Funding	Funding
Fiscal 2008	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 6,000,000.00
Pre Fiscal 2008	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 22,500,000.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 28,500,000.00

Scope: Business Objectives**Objective**

1. Establish a vision for the future of the Motor Vehicle Division's business processes and computer systems.
2. Implement a integrated, customer centric motor vehicle system to finalize the vision established in early phases of the project.
3. Implement a core MVD accounting system to manage the collection of motor vehicle related funds by Montana counties.
4. Implement new Title, Registration, Driver Licensing, Driver Control, Dealer Certification and On-Line Web Services for MVD.
5. Implement business process changes to support the vision and systems listed above.

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)
ADS Requirements Changes		0.00	\$ 0.00
Task Order 1	03/01/2007	0.00	\$ 0.00
Task Order 2	08/01/2007	0.00	\$ 0.00
Task Order 3	07/01/2008	0.00	\$ 0.00

Risks

Title	Probability (%)	Impact(Scope,Schedule,Budget)	Mitigation Strategy
BE Contract Expiration	50.00 %	Medium	Identify alternative support resources and add them to the team as quickly as possible.

Current Status**Status Comments: Latest**

5/18/09 - Matheson, Dale May 18, 2009 8:34:42 AM

Week four of ARTS in production continued to show successes and challenges. Four critical patches were made to the production application (which fixed 15 critical issues) and a new critical full code build (which will resolves12 additional critical issues) was placed into test. Additional critical issues are being actively worked by the user support, development and technical infrastructure teams. County users are impacted by some application defects and some network and server outage issues which are all being resolved quickly. There also continues to be a significant effort in direct user support to assist with the organizational and process changes which are turning out to be some of the most difficult challenges.





Printed By: Boles, Pat

Date: 05/29/2009 10:24 AM

Project: Taxpayer Access Point IRIS IV - Dashboard: Legislative Fiscal Committee Status Report

Summary

Status

Description

Project Status

Approximately 4 years ago DOR began the process of shutting down the POINTS system and replacing all legacy tax systems with an integrated application. Currently all Montana tax types are being administered through the Gentax system. We are now moving to modernize our system by increasing electronic interfacing with the IRS, and providing Montana taxpayers with the ability to file, pay, modify accounts and query on-line. Our first rollout of 10 tax types was completed on time and on budget. Next rollout is scheduled for 6/30/08 and includes 9 new tax types plus combined fed/state efilg. We are confident these targets will be met. Please note that Rick Tavary is taking over for Jim McCluseky as the new project manager.

Green

Project Executive Team

Schedule

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email
Kurushima, Carmen		Primary Vendor		
Tavary, Rick		Project Manager		
Kauska, Margaret		Project Sponsor		

Original End Date	Modified Delivery Date	Target Date
06/30/2009		06/30/2009

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 4,691,115.00	\$ 4,691,115.00	\$ 0.00	\$ 211,600.00	\$ 0.00	\$ 783,711.00	\$ 3,695,804.00	\$ 4,691,115.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
Fiscal 2008	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,321,011.00	\$ 0.00	\$ 0.00		\$ 0.00	\$ 2,321,011.00

Fiscal 2009	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,370,104.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,370,104.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,691,115.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,691,115.00

Scope: Business Objectives**Objective**

1) Launching FAST's off-the-shelf application titled Taxpayer Access Point (TAP). This application will provide MT business and income taxpayers with the ability to file and pay their taxes, and query and maintain their accounts on-line. All online activities will integrate with the Gentax system with sufficient controls to ensure accuracy, prevent duplication, and maintain security. This web service will comply with state eGovernance standards and requirements.

2) Participating in the Federal Modernized e-file (Mef) program. This approach includes partnering with the IRS and third party vendors to provide businesses and individuals with a convenient option of electronically filing state forms with their federal forms utilizing independent software vendors. Filings are electronically sent by the vendor to the IRS, who then passes MT specific forms to us. These forms are then electronically loaded into our backend system (Gentax) for tax administration.

3) Developing and enhancing electronic file transfer services that provide additional options for taxpayers to file required forms.

4) Assessing the impact of improved and increased electronic interfacing on business operations. As more data is received by DOR quicker, business operations will define new and more effective ways of processing and using that data.

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)

Risks

Title	Probability (%)	Impact(Scope,Schedule,Budget)	Mitigation Strategy
Unauthorized Access	40.00 %	High	Under Development

Current Status**Status Comments: Latest**

TAP Rollout 4 - - Tavary, Rick May 5, 2009 7:40:15 AM
TAP Rollout 4 is on-schedule.

This Period:

Design Web Site Changes.....Not started, expected to complete as scheduled
System Testing.....Continuing â On Schedule
Identify External Letters.....Complete

Next Period:

Design Web Site Changes.....Start
System Testing.....Complete
End-to-End Testing.....Start
Draft External Letters External Letters.....Start
Internal Training.....Start

Printed By: Boles, Pat

Date: 05/29/2009 10:30 AM

Project: CHIMES-Medicaid - Dashboard: Legislative Fiscal Committee Status Report**Summary****Status****Description****Project Status**

CHIMES-Medicaid is a modern Medicaid eligibility system that will replace the Medicaid component of The Economic Assistance Management System (TEAMS), a mainframe-based system currently used to determine eligibility for the Medicaid, Food Stamp and TANF programs. In the face of ever growing Medicaid and Medicare program changes and increased requirements for safeguarding security and confidentiality it is no longer cost-effective to attempt to meet future business needs with TEAMS enhancements.

Project Executive Team**Schedule**

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date
Fournier, Jane	Vendor - Northrop Grumman	Primary Vendor	(406) 443-8600		06/30/2009		06/30/2011
Baldwin, Ron	Project Manager	Project Manager					
Hudson, Hank		Project Sponsor					

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 13,472,000.00	\$ 8,872,031.00	\$ 4,599,969.00	\$ 360,000.00	\$ 20,000.00	\$ 19,500,000.00	\$ 0.00	\$ 13,472,000.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
Fiscal 2008	\$ 2,114,433.00	\$ 0.00	\$ 0.00	\$ 799,353.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,913,786.00

Fiscal 2009	\$ 745,202.00	\$ 0.00	\$ 0.00	\$ 745,202.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,490,404.00
Fiscal 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 2,859,635.00	\$ 0.00	\$ 0.00	\$ 1,544,555.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,404,190.00

Scope: Business Objectives**Objective**

- 1) Replace aging legacy system
- 2) Use of modern web technologies using Oracle, J2EE, and business rules engine
- 3) Automate eligibility determination
- 4) Data collection and case management
- 5) Advanced reporting capabilities

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)

Risks

Title	Probability (%)	Impact(Scope,Schedule,Budget)	Mitigation Strategy

Current Status

Status Comments: Latest



Printed By: Boles, Pat

Date: 05/29/2009 10:32 AM

Project: CHIMES-Supplemental Nutrition Assistance Program - Dashboard: Legislative Fiscal Committee Status Report

Summary

Status

Description

Project Status

Green

STATUS: This project is in the planning phase with primary efforts focused on procurement, requirements definition, and hiring internal staff that will support the project.

BACKGROUND: The Supplemental Nutrition Assistance Program (SNAP) eligibility system project will replace the Food Stamps component of The Economic Assistance Management system (TEAMS), a legacy system currently used in the eligibility determination, benefit distribution and program administration for Medicaid, TANF and SNAP programs. In the face of ever growing federal changes to the SNAP program and increased requirements for safeguarding security and confidentiality, it is no longer cost-effective to attempt to meet future business needs with TEAMS enhancements.

Project Executive Team

Schedule

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date
Young, K	Vendor - Public Knowledge	Primary Vendor	(720) 224-6465		08/01/2011		06/30/2011
Yearry, Rick		Project Manager					
Hudson, Hank		Project Sponsor					

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 13,070,000.00	\$ 559,961.05	\$ 12,510,038.95	\$ 500,000.00	\$ 700,000.00	\$ 1,300,000.00	\$ 1,200,000.00	\$ 13,070,000.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget

Fiscal 2008	\$ 1,055,000.00	\$ 0.00	\$ 0.00	\$ 1,055,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,110,000.00
Fiscal 2009	\$ 2,430,000.00	\$ 0.00	\$ 0.00	\$ 2,430,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,860,000.00
Fiscal 2010	\$ 2,430,000.00	\$ 0.00	\$ 0.00	\$ 2,430,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,860,000.00
Fiscal 2011	\$ 620,000.00	\$ 0.00	\$ 0.00	\$ 620,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,240,000.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 6,535,000.00	\$ 0.00	\$ 0.00	\$ 6,535,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 13,070,000.00

Scope: Business Objectives**Objective**

- 1) Replace aging legacy system currently on mainframe
- 2) Use of modern web technologies using Oracle, J2EE and business rules engine
- 3) Automated eligibility determination and benefits distribution
- 4) Data collection and case management
- 5) Advanced reporting capabilities

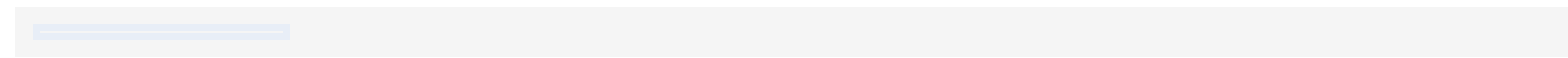
Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)

Risks

Title	Probability (%)	Impact (Scope,Schedule,Budget)	Mitigation Strategy
Cost Management	0.00 %	High	Execute firm fixed price agreement with selected vendor.
Customized Development	0.00 %	High	TBD
Staff Availability	0.00 %	High	Coordinate between TSD, DPHHS Director's Office, ITSD, and Governor's Office.
Visibility	0.00 %	High	Project management; secured highly experienced external (contract) project manager; hiring internal PM.

Current Status**Status Comments: Latest**





Printed By: Boles, Pat

Date: 05/29/2009 10:56 AM

Project: CHIMES-Temporary Assistance for Needy Families - Dashboard: Legislative Fiscal Committee Status Report

Summary

Status

Description

Project Status

STATUS: This project is in the planning phases with primary efforts focused on procurement, requirements definition, and hiring internal staff that will support the project.

BACKGROUND: The CHIMES-TANF eligibility system project will replace the Temporary Assistance for Needy Families (TANF) component of The Economic Assistance Management system (TEAMS), a mainframe-based system currently used in the eligibility determination, benefit distribution and program administration for Medicaid, Food Stamp and TANF programs. In the face of ever growing federal changes to the TANF program and increased requirements for safeguarding security and confidentiality, it is no longer cost-effective to attempt to meet future business needs with TEAMS enhancements.

Green

Project Executive Team

Schedule

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date
Young, K	Vendor - Public Knowledge	Primary Vendor	(720) 224-6465		08/01/2011		06/30/2011
Yearry, Rick		Project Manager					
Hudson, Hank		Project Sponsor					

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 16,225,000.00	\$ 594,149.45	\$ 15,630,850.55	\$ 500,000.00	\$ 700,000.00	\$ 1,600,000.00	\$ 1,200,000.00	\$ 16,225,000.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget

Fiscal 2008	\$ 2,600,000.00	\$ 0.00	\$ 0.00	\$ 5,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,605,000.00
Fiscal 2009	\$ 2,200,000.00	\$ 0.00	\$ 0.00	\$ 3,650,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,850,000.00
Fiscal 2010	\$ 2,000,000.00	\$ 0.00	\$ 0.00	\$ 3,850,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,850,000.00
Fiscal 2011	\$ 1,800,000.00	\$ 0.00	\$ 0.00	\$ 120,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,920,000.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 8,600,000.00	\$ 0.00	\$ 0.00	\$ 7,625,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 16,225,000.00

Scope: Business Objectives**Objective**

- 1) Replace aging legacy system currently on mainframe
- 2) Use of modern web technologies using Oracle, J2EE and business rules engine
- 3) Automated eligibility determination and benefits distribution
- 4) Data collection and case management
- 5) Advanced reporting capabilities

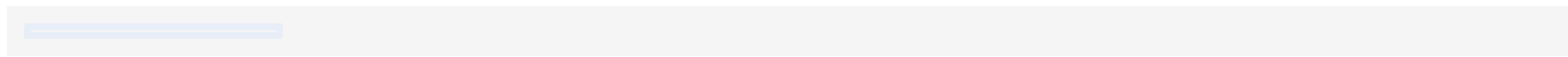
Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)

Risks

Title	Probability (%)	Impact (Scope,Schedule,Budget)	Mitigation Strategy
Cost Management	0.00 %	High	Execute firm fixed price agreement with selected vendor.
Customized Development	0.00 %	High	TBD
Staff Availability	0.00 %	High	Coordinate between TSD, DPHHS Director's Office, ITSD, and Governor's Office.
Visibility	0.00 %	High	Project management; secure highly experienced internal and external (contract) project managers.

Current Status**Status Comments: Latest**





Printed By: Boles, Pat

Date: 05/29/2009 11:27 AM

Project: ICD-10 - Dashboard: Legislative Fiscal Committee Status Report**Summary****Status****Description****Project Status**

Green

his request was for funding for a system enhancement to the current MMIS system to replace the current ICD-9-CM with ICD-10. CMS published the proposed rule via Federal Register on August 22, 2008, adoption of ICD-10 by all covered entities, by October 1, 2011. The Department will be working with ACS and/or the new MMIS contractor in the upcoming months to plan for system changes, resources required as well as costs associated with this change.

ICD-10 is International Classification of Diseases 10th Edition.

Project Executive Team**Schedule**

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date
Preshinger, Duane		Project Manager			10/01/2011		06/30/2011
Chappuis, John		Project Sponsor					

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 3,000,000.00	\$ 0.00	\$ 3,000,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,000,000.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
Fiscal 2008	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00		\$ 0.00	\$ 0.00
Fiscal 2009	\$ 2,700,000.00	\$ 0.00	\$ 300,000.00	\$ 0.00	\$ 0.00	\$ 0.00		\$ 0.00	\$ 0.00

Fiscal 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 2,700,000.00	\$ 0.00	\$ 300,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

Scope: Business Objectives

Objective

Scope: Changes

Title Date Approved Schedule Impact (weeks) Budget Impact (\$)

Risks

Title Probability (%) Impact(Scope,Schedule,Budget) Mitigation Strategy

Current Status

Status Comments: Latest

Printed By: Boles, Pat

Date: 05/29/2009 11:30 AM

**Project: Medicaid Management Information System - Dashboard: Legislative
Fiscal Committee Status Report****Summary****Status****Description****Project
Status**

Green

The Department of Public Health and Human Services (Department) has contracted with FOX Systems, Inc. to complete a comprehensive analysis of the current MMIS and evaluate Montana's future business and technology needs. The analysis will ensure compliance with requirements set forth in the Health Insurance Portability and Accountability Act of 1996 (HIPPA). This analysis compared our existing MMIS system with other MMIS systems and technologies and provide the State a recommendations and cost benefit analysis. Based on the completion of analysis of the current MMIS system, the Department chose to pursue a complete replacement of the MMIS. The Department worked with CMS and received approval of the Implementation Advanced Planning Document (IAPD) on August 29, 2008. CMS reviewed the RFP for Montana's complete MMIS replacement project and approved this on September 17, 2008.

Project Executive Team**Schedule****Resource: Name: Last,
First****Resource:
Title****Project Role:
Title****Resource: Phone
(work)****Resource:
Email****Original End
Date****Modified Delivery
Date****Target
Date**

Preshinger, Duane

Project Manager

06/30/2009

09/30/2009

06/30/2011

Chappuis, John

Project Sponsor

Budget**Original Total
Budget****Expense: Actual Cost
(Total)****Budget: Remaining Cost
(Total)****PM
Budget****IV&V
Budget****Contingency
Budget****Other
Budget****Budget Cost
(Total)**

\$ 2,000,000.00

\$ 1,007,083.00

\$ 385,810.00

\$ 0.00

\$ 0.00

\$ 0.00

\$ 0.00

\$ 1,392,893.00

Source of Funding**Title****Fed Grant (Specific to
Project)****Fed Funds (Not
Specific to Proj)****State Special
Project Funding****State General
Fund****Agency Base
Budget****Fees****Capital
Funding****Other
Funding****Cost Budget**Fiscal
2008

\$ 804,265.00

\$ 0.00

\$ 0.00

\$ 89,363.00

\$ 0.00

\$
0.00

\$ 0.00

\$ 893,628.00

Fiscal

\$ 247,394.00

\$ 0.00

\$ 0.00

\$ 27,488.00

\$ 0.00

\$

\$ 0.00

\$ 0.00

\$ 274,882.00

2009						0.00			
Fiscal 2010	\$ 162,739.00	\$ 0.00	\$ 0.00	\$ 61,644.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 224,383.00	
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	
Report Totals	\$ 1,214,398.00	\$ 0.00	\$ 0.00	\$ 178,495.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,392,893.00	

Scope: Business Objectives**Objective**

1. MITA State Self Assessment
2. MMIS Option Analysis include cost benefits
3. Development of Advanced Planning document
4. Development of Request for Proposal
5. Evaluation and other procurement duties

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)
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Extension of Contract	05/28/2009	12.00	\$ 0.00
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Risks

Title	Probability (%)	Impact(Scope,Schedule,Budget)	Mitigation Strategy
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Current Status**Status Comments: Latest**

5/28/2009 - Boles, Pat May 28, 2009 12:07:11 PM
 The MMIS RFP was issued and closed on May 7, 2009. The Department is beginning the RFP review of the two vendors who applied.



Printed By: Boles, Pat

Date: 05/29/2009 11:35 AM

Project: Montana Automated Child Welfare Information System - Dashboard: Legislative Fiscal Committee Status Report

Summary

Status

Description

Project
Status

STATUS: This project is in the early planning phases with efforts focused on federal planning documents, procurement planning, and hiring internal staff. BACKGROUND: The Montana Automated Child Welfare Information System (MACWIS) project will replace Child and Adult Protective Services system (CAPS), the State's current SACWIS application. CAPS is a mainframe-based system used in the monitoring of foster care cases, adoption cases, provider contracts and licensing, financial accounting, payments for services to providers and reporting. In the face of ever growing federal changes to Child and Adult Protective Services and increased requirements for safeguarding security and confidentiality, it is no longer cost-effective to attempt to meet future business needs with CAPS enhancements.

Project Executive Team

Schedule

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email
Baldwin, Ron	Project Manager	Project Manager		
Brown, Shirley		Project Sponsor	(406) 444-5906	

Original End Date	Modified Delivery Date	Target Date
02/15/2013		06/30/2011

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 27,150,000.00	\$ 178,625.00	\$ 26,971,375.00	\$ 1,000,000.00	\$ 1,400,000.00	\$ 2,700,000.00	\$ 1,700,000.00	\$ 27,150,000.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
Fiscal 2008	\$ 204,600.00	\$ 0.00	\$ 0.00	\$ 260,400.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 465,000.00

Fiscal 2009	\$ 3,669,160.00	\$ 0.00	\$ 0.00	\$ 4,669,840.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 8,339,000.00
Fiscal 2010	\$ 4,036,120.00	\$ 0.00	\$ 0.00	\$ 5,136,880.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 9,173,000.00
Fiscal 2011	\$ 4,036,120.00	\$ 0.00	\$ 0.00	\$ 5,136,880.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 9,173,000.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 11,946,000.00	\$ 0.00	\$ 0.00	\$ 15,204,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 27,150,000.00

Scope: Business Objectives**Objective**

- 1) Replace aging legacy system currently on mainframe
- 2) Use of modern web technologies using Oracle, J2EE and business rules engine
- 3) Automated eligibility determination
- 4) Data collection and case management
- 5) Advanced reporting capabilities

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)

Risks

Title	Probability (%)	Impact(Scope,Schedule,Budget)	Mitigation Strategy
Visibility	0.00 %	High	Project management; secure highly experienced internal and external (contract) project managers.

Current Status**Status Comments: Latest**

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Date: 05/29/2009 12:56 PM

Project: Civil Rights and Labor Management System - Dashboard: Legislative Fiscal Committee Status Report



Summary	Status
Description	Project Status
	Green

Project Executive Team

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email
Oberdiek, John	Vendor - Info Tech, Inc	Primary Vendor		
Kimball, John		Project Manager		
Wissinger, Joni		Project Sponsor		

Schedule

Original End Date	Modified Delivery Date	Target Date
01/01/2010		06/30/2011

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 316,500.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
Fiscal 2008	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Fiscal 2009	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00		\$ 0.00	\$ 0.00

Fiscal 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00

Scope: Business Objectives**Objective**

Ensure the state of Montana operate under the constraints and requirements of federal and state laws related to:

- 1) Disadvantaged Business Enterprises (DBE),
- 2) ensure contractors provide 'on-the-job-training (OJT), and
- 3) ensure contractors pay prevailing Davis-Bacon or state wage scale.

The state of Montana belongs to a consortium of State Departments of Transportation called AASHTO (American Association of State Highway & Transportation Officials). AASHTO members participate in joint-funded development of solutions to meet common needs. Montana was one of 14 states that provided upfront financing and also provided a member to sit upon the Technical Review Team (TRT) to collaborate on requirements and design and to monitor development progress to ensure the highest value functionality is delivered.

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)
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Risks

Title	Probability (%)	Impact (Scope,Schedule,Budget)	Mitigation Strategy
Internal coordination for MDT implementation	75.00 %	Medium	Schedule a pre-implementation meeting to confirm leadership roles, responsibilities, and task managers for the product implementation
Prototype Testing	100.00 %	Low	MDT HR has assigned a replacement for its key representative on this project and the other, key MDT stakeholder (MDT Construction Information Services) will monitor the application development and coordinate the implementation of CRLMS within MDT.

Current Status

Status Comments: Latest



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Date: 05/29/2009 11:37 AM

Project: SiteManager Materials Implementation - Dashboard: Legislative Fiscal Committee Status Report

Summary							Status		
Description							Project Status		
The purpose of the project is to implement the materials management functions within the Trans4port module (SiteManager) to various entities inside and outside the department. This will provide MDT with constant and accurate materials administration utilizing national DOT best practices.							Green		
Project Executive Team					Schedule				
Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date		
Oberdiek, John	Vendor - Info Tech, Inc	Primary Vendor			04/28/2009		06/30/2011		
Warren, Mike		Project Manager							
Kimball, John		Project Manager							
Strizich, Matt		Project Sponsor							
Budget									
Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)		
\$ 3,065,385.00	\$ 1,717,574.00	\$ 155,031.00	\$ 418,460.00	\$ 0.00	\$ 150,000.00	-\$ 175,500.00	\$ 1,872,605.00		
Source of Funding									
Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
Fiscal 2008	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,872,605.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,872,605.00

Fiscal 2009	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Fiscal 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,872,605.00	\$ 0.00	\$ 0.00	\$ 1,872,605.00

Scope: Business Objectives**Objective**

1. Ability to tie Contract Payment Estimates to material certifications and test results.
2. Ability to generate legal construction documentation such as material test templates, forms and reports.
3. Ability to refer to AASHTO and ASTM test methods, statewide and contract-specific testing requirements, and a customized test template facility.
4. Provide laboratory management capabilities such as sample identification, logging, approval, tracking and reporting.
5. Provide a comprehensive list for reference and validation of approved sources, approved materials, lab qualifications, testing personnel, producer/suppliers, calibrated equipment, welders and inspectors.
6. Make these approved lists available to samplers, testers, inspectors, supervisors, labs and external stakeholders.
7. Use SiteManager Materials to enhance or replace the Materials Lab System functionality to provide more timely, more accurate and easier to access statewide information for management decision-making and historical analysis.

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)
Revise Completion Date	10/11/2006	16.00	\$ 0.00
Extend Schedule	04/03/2008	25.00	-\$ 175,500.00

Risks

Title Probability (%) Impact(Scope,Schedule,Budget) Mitigation Strategy

Current Status**Status Comments: Latest**

05/08/2009 - Warren, Mike May 8, 2009 10:37:09 AM
Team is finishing up on data review and load. should resume module compare within two weeks.

Printed By: Boles, Pat

Date: 05/29/2009 12:58 PM

**Project: Traffic Records Strategic Plan Implementation - Dashboard:
Legislative Fiscal Committee Status Report****Summary****Status****Description****Project
Status**

Green

The Traffic Records Strategic Plan Implementation program (TRSPI) is 1 of 11 emphasis areas of the Montana Comprehensive Highway Traffic Safety Plan. TRSPI is supported by federal funds from the Federal Highway Administration via its Section 408 grant program for the improvement of state traffic safety information systems and administered through the National Highway Traffic Safety Administration (NHTSA). Key stakeholders for TRSPI include the Department of Justice - Montana Highway Patrol, Department of Motor Vehicles; DPHHS (EMS); Department of Transportation - State Highway Traffic Safety Office, Motor Carrier Services, Information Systems Division, Engineering Division; Department of Administration - Information Technology Services Division, and the Judicial Branch - Office of Court Administration. The strategic plan lays out the goals, objectives, and actions needed to improve the timeliness, quality, completeness, integration, uniformity and accessibility of data used in traffic safety analyses for the purposes of reducing the loss of life and property on Montana highways.

Project Executive Team**Schedule**

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date
Kimball, John		Project Manager			09/30/2008		06/30/2011
Warren, Mike		Project Manager					
Straehl, Sandy		Project Sponsor					

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 1,800,000.00	\$ 350,000.00	\$ 1,450,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,800,000.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
Fiscal 2008	\$ 300,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$		\$ 0.00	\$ 300,000.00

						0.00			
Fiscal 2009	\$ 500,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 500,000.00
Fiscal 2010	\$ 500,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 500,000.00
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 1,300,000.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,300,000.00

Scope: Business Objectives**Scope: Changes****Objective****Title Date Approved Schedule Impact (weeks) Budget Impact (\$)**

To Improve:
 1. Completeness
 2. Timeliness
 3. Quality
 4. Integration
 5. Uniformity
 6. Accessibility
 of traffic safety data collected.

Risks**Title Probability (%) Impact(Scope,Schedule,Budget) Mitigation Strategy**

Part-Time Roles	75.00 %	Medium	
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Current Status**Status Comments: Latest**

Printed By: Boles, Pat
Date: 05/29/2009 1:01 PM

**Project: Business Insurance Intelligence: Project 2 - Dashboard: Legislative
Fiscal Committee Status Report**



Summary					Status				
Description					Project Status				
Enhance, integrate and optimize the performance capabilities, enterprise reports and data contained in the Insurance Intelligence system.					Green				
Project Executive Team					Schedule				
Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email	Original End Date	Modified Delivery Date	Target Date		
Torella, Kathleen	Director of Enterprise Applications	Project Manager					06/30/2011		
Copps, Shannon		Project Manager							
Barry, Mark	VP Corporate Support	Project Sponsor							
Parisian, Al	CIO	Project Sponsor							
Budget									
Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)		
\$ 1,053,000.00	\$ 72,459.00	\$ 980,541.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,053,000.00		
Source of Funding									
Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget
Fiscal 2009	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 494,200.00	\$ 0.00
Fiscal 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 558,800.00	\$ 0.00

						0.00		
Fiscal 2011	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,053,000.00	\$ 0.00

Scope: Business Objectives

Objective

Integrate and optimize reports with medical loss management data.

Scope: Changes

Title

Date Approved

Schedule Impact (weeks)

Budget Impact (\$)

Risks

Title

Probability (%)

Impact(Scope,Schedule,Budget)

Mitigation Strategy

Current Status

Status Comments: Latest



Printed By: Boles, Pat

Date: 05/29/2009 12:59 PM

Project: Financial Reporting Software - Dashboard: Legislative Fiscal Committee Status Report

Summary

Status

Description

Project Status

Montana State Fund's objective is to provide complete, accurate, compliant and timely Financial Statements that fairly represent the financial position and results of two separate organizations, Montana State Fund and the state of Montana's Old Fund. The financial reporting project is intended to bring together multiple source systems (both automated and manual) of financial data into a Financial Data Store and generate needed financial statements and reports.

Green

Project Executive Team

Schedule

Resource: Name: Last, First	Resource: Title	Project Role: Title	Resource: Phone (work)	Resource: Email
Leyva, Sandy	Director Architecture	Project Manager		
Silverthorne, Rene	Controller	Project Manager		
Copps, Shannon		Project Manager		
Barry, Mark	VP Corporate Support	Project Sponsor		
Parisian, Al	CIO	Project Sponsor		

Original End Date	Modified Delivery Date	Target Date
06/30/2009		12/31/2009

Budget

Original Total Budget	Expense: Actual Cost (Total)	Budget: Remaining Cost (Total)	PM Budget	IV&V Budget	Contingency Budget	Other Budget	Budget Cost (Total)
\$ 1,457,480.00	\$ 682,253.00	\$ 775,227.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,457,480.00

Source of Funding

Title	Fed Grant (Specific to Project)	Fed Funds (Not Specific to Proj)	State Special Project Funding	State General Fund	Agency Base Budget	Fees	Capital Funding	Other Funding	Cost Budget

Fiscal 2008	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 500,000.00	\$ 500,000.00
Fiscal 2009	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 957,480.00	\$ 957,480.00
Fiscal 2010	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Report Totals	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,457,480.00	\$ 1,457,480.00

Scope: Business Objectives**Objective**

1) Funded Mandate by MSF Board of Directors
 2) Implement a Financial Data Store
 3) Produce Monthly, Quarterly and Annual Financial Statements utilizing standard insurance accounting practices

Scope: Changes

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)
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Risks

Title	Probability (%)	Impact(Scope,Schedule,Budget)	Mitigation Strategy
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Current Status**Status Comments: Latest**