

INTRODUCTION TO LRP PROJECT STATUS REPORTS

The Long-Range Planning Subcommittee (LRP) makes project appropriations for most large capital projects. Included are statewide project appropriations for new state buildings, additions, and major maintenance of state buildings and land and facility purchases through the Long-Range Building Program (LRBP) and major information technology (IT) projects for state government, through the Long-Range Information Technology Program (LRITP). During the legislative sessions, members of the LRP subcommittee are informed of the status of projects appropriated in prior biennia, but during the interim legislators are typically only made aware of the status of those projects where concerns and issues are raised. The attached reports serve as a tool to keep the legislature better informed of the status of the capital projects.

INTENT AND GOALS OF REPORTS

The intent of the LRBP and the LRITP project status reports are to inform members of the legislature and other interested parties of the progress, or status, of each of the state capital projects. The reports are designed to be easily updated by state agency personnel. The reports are not meant to be a fully comprehensive report on each project, but are intended to provide a general update of the progress of each project. Both reports are organized to provide the contact name and number of the administering state division should users wish further information.

READING THE REPORTS

The LRBP and LRITP status reports contain projects that were appropriated for the 2009 and 2011 biennia and projects from earlier biennia which have not been completed. The LRBP report does not include certain LRBP projects that are made as statewide appropriations for numerous small projects. Examples of such projects are the biennial appropriations for "Roof Repairs and Replacements" or "Hazardous Materials Abatement". Since these appropriations are spread across numerous projects, it would be difficult to assign milestone ratings to the projects. Additionally, many of the LRBP Fish, Wildlife, and Parks projects, included in HB 5, are not included in the report since many of the appropriations are for programs as opposed to individual projects.

The report is compiled by administering agency/division. For example, in the LRBP report, most of the projects are administered by the Architecture and Engineering Division (A&E) of the Department of Administration. In the grey "administration" box, you will find the name of the administering agency/division along with contact information if the user has further questions. Under the administration box, you will find the projects listed by the agency for which the project is being done. Reading across the table, you will see:

- The project name (as provided in the relevant version of HB 5)
- The biennium for which the project was initially authorized
- The funding type code (see key at bottom of report)
- The total project appropriation (from the relevant version of HB 5)
- A set of milestones (developed with the help of the primary administering agencies/divisions)
- An exceeding budget indicator column
- The estimated completion date
- Any comments related to the projects

An "X" in any specific milestone column means that the project is in the process of completing the milestone. In the case of the LRITP Status Report, the milestones are defined below the key. An "X" in the exceeding budget column generally indicates that additional funding will be required to complete the project. Most often, projects are completed within the budget provided by the legislature. Completion dates are input as a component of the contracted agreement.

Legislative Fiscal Division

Long-Range Building Program Project Status

Last Update: 5/2010

Administering Division/Agency: Architecture and Engineering

Contact: Tom O'Connell

Contact Phone: (406) 444-3105

Milestones

Agency (of project) / Project Name	Bien	Fund Type	Project Total	In Fund Raising	In Design	In Construction	In Warranty	Complete	Exceeding Budget	Estimated Completion Date	Comments
Updated 5/2010											
Department of Administration											
Upgrade State Environmental Laboratory, Helena	2009	CP/FS	2,000,000				X				
Enterprise System Services Centers	2009	CP	14,500,000				X				both in warranty
Campus Master Planning	2009	CP/O	650,000		X						
Mech & Energy Projects, Capitol Complex	2011	PR	1,600,000		X	X					various projects & phases
Elevator & ADA Modifications, Capitol Complex	2011	PR	1,450,000		X						project funding reduced
Infrastructure Repairs, State Capitol	2011	CP/PR	800,000		X						Exec. recommendation to cancel (CP Portion) and revert \$0.5 million to the general fund.
Parking Lot Upgrades, Capitol Complex	2011	PR	250,000		X						
Department of Agriculture											
Renovation & Energy Upgrades, State Grain Lab	2011	CP	525,000		X						
Department of Commerce											
Historic Pres & Supporting Improvements, MHC SW	2011	CP	750,000								
Department of Corrections											
Improve Water System, MSP-Deer Lodge	2007	CP	124,375				X				still a few minor projects
Improve High-Side Kitchen Ventilation, MSP-Deer Lodge	2007	CP	116,714					X			
Improve Perimeter Security, MSP-Deer Lodge	2007	CP	1,393,000					X			some work by MSP remaining
Housing Unit Upgrades, MT State Prison	2009	CP	1,200,000			X				Sept 2010	
Expand Work Dorm, MSP	2009	CP	2,500,000				X				
Expand Food Service Capacity, MSP	2009	CP/O	1,930,000								Exec. recommendation to cancel and revert \$1.19 million to the general fund.
Energy Conservation Improvements, DOC	2011	PR	500,000								
Alternative Energy-Biomass Boiler, MSP	2011	FS	250,000		X						
Emergency Power System, MSP	2011	CP	500,000		X						
New Building for Youth Transition Center	2011	CP	1,310,000								Exec. recommendation to cancel and revert \$1.25 million to the general fund.
Improve Food Production, DOC	2011	CP	300,000								

Milestones											
Agency (of project) / Project Name	Bien	Fund Type	Project Total	In Fund Raising	In Design	In Construction	In Warranty	Complete	Exceeding Budget	Estimated Completion Date	Comments
Department of Fish, Wildlife, and Parks											
Montana Wildlife Rehab and Nature Center Complex	2005	SS/FS/O	3,200,000	X	X						MT Outdoor Center in design
Rose Creek Hatchery	2007	SS	1,700,000								"closed"
Cultural & Historic Parks	2007	SS/O	2,545,000			X					
Parks Program	2009	CP/SS/F	7,750,000			X					
Department of Justice											
Public Safety Learning Center, MT Law Enforce Academy	2007	FS	3,450,000								inactive
New Classroom Building, MT Law Enforcement Academy	2009	CP	3,750,000				X				
MT Law Enforcement Academy, Phase 2 DM	2009	CP	500,000				X				
Purchase Forensic Science Lab Building	2009	CP	7,250,000					X			Purchase completed
Department of Military Affairs											
Paving Parking Lots, DMA Statewide	2011	CP/FS	200,000								
Department of Natural Resources and Conservation											
Co-Locate DNRC/DEQ, Kalispell	2009	CP	3,500,000					X			
Consolidate DNRC Divisions, Missoula	2009	CP	2,000,000				X				
Building Addition - Billings Oil and Gas Office	2011	SS	2,050,000			X				July 2010	Budget expanded in 2009 session
Department of Public Health and Human Services											
Renovate Historic "Old Main" Build, MT Veteran's Home	2003	SS/FS/O	2,252,000								some work completed
DPHHS Commodity Warehouse Expansion, Helena	2007	FS	2,000,000	X							
Facility Improvements, MSH-Warm Springs	2007	CP	592,523					X			
Facility Improvements, MDC-Boulder	2007	CP	218,044					X			
Demolish Abandoned Buildings	2007	CP	1,741,250			X		X		May 2010	Phase 2 in constrct, Ph 1 done
Authority to Construct Chapel, MSH-Warm Springs	2007	O	350,000		X						
Receiving Hospital Renovations, MSH, Warm Springs	2009	CP	5,800,000								Exec. recommendation to cancel (some work in Forensics in progress) and revert \$4.5 million to the general fund.
Renovate/Improve Support Services, MSH	2009	CP	4,500,000			X				Dec 2010	
Improvements MMHNCC, Lewistown	2009	CP	750,000				X				
Montana Veterans' Home Improvements	2009	SS	1,413,000				X				
Improve Campus, MSH - Warm Springs	2009	CP	1,280,000			X				May 2011	
Improve Medical Services, MDC	2011	CP	450,000								
Department of Revenue											
Renov & Energy Improv, State Liquor Warehouse	2011	PR				X				Oct 2010	
Montana Historical Society											
Montana Historic Society Building, Helena	2007	O/B	37,500,000	X							

Milestones											
Agency (of project) / Project Name	Bien	Fund Type	Project Total	In Fund Raising	In Design	In Construction	In Warranty	Complete	Exceeding Budget	Estimated Completion Date	Comments
Montana School for the Deaf and Blind											
Replace Boiler	2009	CP	600,000					X			
Cottage Improvements	2009	O	372,000	X							awaiting funding
Energy & Facility Improvements, MSDB	2011	CP	250,000				X				
Montana University System											
Law Building Renovation/Expans., UM	2003	O	5,000,000				X				
Chemistry Building Addition/Renovation UM-Missoula	2003	O	3,200,000								state funded portion complete
Animal & Range Science Facility, MSU	2003	O	5,000,000			X	X			Aug 2010	3rd flr fitout in progress
Herrick Hall Renovation, MSU-Bozeman	2005	O	10,000,000								inactive
Sherrick Hall Renovation, MSU-Bozeman	2005	O	5,000,000								inactive
Upgrade Steam Distribution System, Missoula	2007	CP/O	8,965,325			X	X	X		Aug 2010	Ph1 cmplt, Ph2 wrnty, Ph3 constr
Mining & Geology Building Mech. System Reno., Butte	2007	CP	915,400					X			
Upgrade Health Sciences HVAC - Phase 2, Missoula	2007	CP	965,150					X			
Law Building ADA Improv./Reno/Expan, UM-Missoula	2007	CP	500,000				X				
Native American Study Center, UM	2007	O	2,500,000				X				
Research Lab Facility, UM	2007	O	3,000,000	X				X			Phase 1 (\$1.5M) is complete
MBMG/Petroleum Building, UM Tech	2007	O/B	14,400,000				X				
New Construction - Consolidate Campus, MCOT	2007	O	24,500,000	X							
New Gallery Space, Missoula	2007	O	6,000,000	X							
New Forestry Complex, Missoula	2007	O	20,000,000	X							
Helena College of Technology, Helena	2007	B	7,500,000					X			
Facility Repairs and Improvements, AES	2007	CP	477,600		X	X					multiple projects
Maintenance projects, MAES	2007	CP/B	1,146,750		X	X					multiple projects
Animal Bioscience Building, MSU	2007	O	7,500,000			X	X			Aug 2010	3rd flr fitout in progress
Native American Student Center, MSU	2007	O	8,000,000								inactive
Gaines Hall Renovation, MSU	2007	B	3,500,000			X				June 2010	
Systems Improvements, MT-Tech COT	2009	CP	925,000				X				
Steam Dist System Upgrades, Phase 2, UM-Missoula	2009	CP/O	3,000,000			X	X	X		Aug 2010	Ph1 cmplt, Ph2 wrnty, Ph3 constr
Renovate Armory Gym, MSU-Northern	2009	CP/O	3,650,000	X	X		X				multiple minor projects complete
Renovate Main Hall, UM-Western	2009	CP	4,500,000			X				July 2010	
Renovate McMullen Hall, MSU-Billings	2009	CP	1,924,500					X			
Stabilize Masonry, MSU-Bozeman	2009	CP	2,600,000			X	X			Oct 2010	Linfield in progress
Utility Infrastructure Improvements, MSU-Bozeman	2009	CP/O	550,000					X			
Supplement Helena COT Expansion	2009	CP/O	4,635,000			X		X		Dec 2010	Airport campus in progress
Supplement Great Falls College of Technology Addition	2009	CP	3,000,000					X			

Milestones											
Agency (of project) / Project Name	Bien	Fund Type	Project Total	In Fund Raising	In Design	In Construction	In Warranty	Complete	Exceeding Budget	Estimated Completion Date	Comments
Supplement Billings College of Technology Expansion	2009	CP	2,217,000					X			
COT Long-Range Planning, UM-Missoula	2009	CP	500,000					X			concept done
Auto Tech Center Design, MSU-Northern	2009	CP	800,000		X						Exec. recommendation to cancel (some planning work in progress) and revert \$0.61 to the general fund.
Renovate Gaines Hall, MSU-Bozeman	2009	CP	28,500,000			X				June 2010	
Law School Addition, UM - Missoula	2009	CP/O	9,250,000				X				
Augment Petroleum, Bur of Mines & Geology, MT Tech	2009	CP	5,200,000				X				
School of Journalism Building, UM-Missoula	2009	CP	500,000					X			
School of Education Building, UM-Missoula	2009	O	7,500,000				X				
MSU-AES, Research Centers and Farms Projects	2009	CP/O	6,250,000		X	X					multiple projects
Animal Bioscience Facility, MSU-Bozeman	2009	CP	3,570,000			X	X			Aug 2010	3rd flr fitout in progress
Mining and Geology Building, HVAC Upgrade	2011	CP	530,000			X				Feb 2011	
Health Sciences Building, ADA Bathrooms on 1 & 2, & Ele	2011	CP	1,930,000		X						
Evaluation of Main Hall Structure	2011	CP	40,000		X						
UM-Helena COT Project Completion	2011	CP	850,000			X				Dec 2010	Airport campus in progress
Renovate Existing Laboratory Facilities, MSU Bozeman	2011	O	7,500,000								fed grant app rejected
Interdisciplinary Science Building Finish Out, UM-Missoula	2011	O	8,000,000	X							

Updated 5/2010

Long-Range Building Program Project Status

Administering Division/Agency: Department of Commerce

Contact: Kelly Casillas

Contact Phone: (406) 841-2776

Milestones

Cowboy Hall of Fame	2009	GF	500,000	X	X						site prep complete, no reimbursement requests since 1/2/2009
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Updated 5/2010

Long-Range Building Program Project Status

Administering Division/Agency: Department of Military Affairs

Contact: Dan Hubber

Contact Phone: (406) 324-3107

Milestones

MT State Veterans' Cemetery Columbarium, Ft Harrison	2007	FS	500,000	X							
Readiness Center, Miles City	2009	FS	14,000,000								Stopped at Fed level
Montana Military Museum Improvements, Ft. Harrison	2009	GF	80,000	X				X			
Armed Forces Reserve Center, Missoula	2009	FS/GF	34,403,968			X				June 2010	

Milestones											
Agency (of project) / Project Name	Bien	Fund Type	Project Total	In Fund Raising	In Design	In Construction	In Warranty	Complete	Exceeding Budget	Estimated Completion Date	Comments
Montana State Veterans' Cemetery Expansion, Ft Harrison	2009	FS	1,206,000	X							
Construct Female Showers and Latrines	2009	CP/FS	580,000					X			5 separate project locations
DES Mobile Command Post	2009	CP	172,500					X			
Energy Consumption Improvements, DMA	2011	FS	885,000		X	X				Fall 2010	
Storm Water Improv/Infrastructure, Phase 3, FT Harrison	2011	FS	1,600,000		X	X				Fall 2010	

Updated 5/2010

Long-Range Building Program Project Status

Administering Division/Agency: Department of Natural Resources and Conservation

Contact: Kevin Smith

Contact Phone: (406) 444-2932

Milestones											
Rehabilitation of State Owned Dams-Deadman's Basin	2011	SS	500,000		X	X		X			
Rehabilitation of State Owned Dams-Middle Creek Dam	2011	SS	75,000		X					Fall 2010	Will be in contruction in fall.
Rehabilitation of Ruby Dam	2011	SS	5,000,000		X					2012	This appropriation is anticipated to be used primarily for phase 2 of the project. Some expenditures from this appropriation have been used for design.

Updated 5/2010

Long-Range Building Program Project Status

Administering Division/Agency: University of Montana

Contact: Hugh Jesse

Contact Phone: (406) 243-2385

Milestones											
New Parking Structure, UM-Missoula	2009	O	5,000,000	X							

Updated 5/2010

Long-Range Building Program Project Status - Funding from Economic Stimulus from HB 645, 2011 Biennium

Administering Division/Agency: Architecture and Engineering

Contact: Tom O'Connell

Contact Phone: (406) 444-3105

Milestones											
Department of Administration											
Statewide Facilities Planning, Statewide	2011	CP	400,000								Exec. recommendation to cancel and revert \$0.40 million to the general fund.
Energy Related Deferred Maintenance, Statewide	2011	CP	203,568		X	X					various projects & phases
Department of Corrections											
Energy Conservation Improvements, DOC	2011	CP	1,260,000		X	X					various projects & phases

Milestones											
Agency (of project) / Project Name	Bien	Fund Type	Project Total	In Fund Raising	In Design	In Construction	In Warranty	Complete	Exceeding Budget	Estimated Completion Date	Comments
Renovate Low Support, MSP	2011	CP	1,660,000		X						
Facility Repairs & Improvements, WATCH East	2011	CP	650,000		X						
Renovate Low Support, Phase 2 MT State Prison	2011	CP	1,240,000		X						
Department of Justice											
Exterior Envelope Improv, MT Law Enfor Academy	2011	CP	425,000		X						
Department of Natural Resource and Conservation											
Fac Repairs & Improv, DNRC Swan & Stillwater Units	2011	CP	400,000		X						
Consolidate DNRC Divisions, Missoula	2011	CP	350,000			X				June 2010	
Central Land Office Building Renov/Replacement, DNRC	2011	CP	1,600,000			X				Dec 2010	
Department of Public Health and Human Services											
Renovation/Addition to Spratt Building, MT State Hospital	2011	CP	1,640,000		X						
Montana Veterans' Home Improvements, Statewide	2011	CP	1,200,000		X						various projects & phases
Office of Public Assistance, Wolf Point	2011	CP	2,250,000								Exec. recommendation to cancel and revert \$2.23 million to the general fund.
Montana University System											
Renovate Main Hall, Phase 2 - UM-Western	2011	CP	6,000,000		X	X					
Energy Conservation Improvements, MUS (Deferred Maint)	2011	CP/O	16,800,000		X	X					various projects & phases
Animal Bioscience Facility, MSU Bozeman	2011	CP	2,500,000			X	X			Aug 2010	3rd flr fitout in progress
Simulated Hospital & Child Care Center, MSU-Great Falls	2011	CP/O	2,100,000		X						
Updated 5/2010											
Long-Range Building Program Project Status - Funding from <u>Economic Stimulus from HB 645, 2011 Biennium</u>											
Administering Division/Agency: Department of Environmental Quality											
Contact: Louise Moore											
Contact Phone: (406) 841-5280											
Milestones											
Department of Administration											
Mech & Energy Projects, Capitol Complex	2011	FS	1,924,000		X	X					various projects & phases
Energy Related Deferred Maintenance, Statewide	2011	FS	1,276,432		X	X					various projects & phases
Cabinet Agency Energy Projects, Statewide	2011	FS	5,375,000		X	X					various projects & phases
Alternative Energy-Biomass Boiler, MSP	2011	CP	740,000		X						
Department of Corrections											
Energy Conservation Improvements, DOC	2011	CP/FS	2,620,000		X	X					various projects & phases
Department of Environmental Quality											
Energy Projects at Community Colleges, Statewide	2011	FS	1,000,000		X						1 design
Department of Military Affairs											
Energy Consumption Improvements, DMA	2011	CP	265,000		X	X					

Milestones											
Agency (of project) / Project Name	Bien	Fund Type	Project Total	In Fund Raising	In Design	In Construction	In Warranty	Complete	Exceeding Budget	Estimated Completion Date	Comments
Department of Public Health and Human Services											
DPHHS Energy Projects, Statewide	2011	FS	2,132,000		X	X					various projects & phases
Department of Revenue											
Renov & Energy Improv, State Liquor Warehouse	2011	CP	460,000			X				Oct 2010	
Montana School for the Deaf and Blind											
Energy & Facility Improvements, MSDB	2011	CP	25,000								
Montana University System											
Energy Conservation Improvements, MUS (Energy)	2011	FS	8,697,000		X	X					various projects & phases

Updated 5/2010

Long-Range Building Program Project Status - Funding from Economic Stimulus from HB 645, 2011 Biennium

Administering Division/Agency: Department of Military Affairs

Contact: Dan Hubber

Contact Phone: (406) 324-3107

Milestones											
Improvised Explosive Divisive Course and Military Museum	2011	GF	1,000,000					X		Sum 2010	Included for informational purposes, not included in HB 5 Military Museum is complete / IED Site will be done in summer 2010
Construct Female Latrines - DMA Culbertson & Malta	2011	FS	451,800		X			X		Spring 2010	
Helicopter Dip Site	2011	FS	279,268			X		X		Spring 2010	
Vault Modifications - DMA, Statewide	2011	FS	500,000			X		X		Spring 2010	

KEY

X - Project / Benchmark Completed

DM - Deferred Maintenance

CP - Capital Project Funds

SS - State Special Revenue Funds

FS - Federal Special Revenue Funds

PR - Proprietary

O - Other Funds (Donations, Grants)

B - Bond Proceeds

- * Note: Estimated completion dates are determined as a component of the contractual construction agreement.
- * Note: In most cases, completion dates for projects in warranty prior to the development of this report have not been included.
- * Note: This list generally does not include statewide projects (for example roof repairs, statewide).
- * Note: Most FWP and DOT projects are not listed on this summary-those projects are generally more in the form of programs, containing multiple projects.
- * Note: The DOC Preservation & Improvements, Virginia and Nevada Cities project is not on this list because it contains multiple small projects.
- * Note: This list does not include Federal Spending Authority projects from DMA because the projects contain multiple small projects.

Legislative Fiscal Division

Updated 5/2010

Long-Range Information Technology Program Project Status

Last Update: 5/2010

Administering Branch/Agency/Division: Department of Administration, Information Technology Division

Contact: Dick Clark

Contact Phone: (406) 444-2777

Project Name	Bien	Fund Type	Project Total	Milestones					Exceeding Budget	Estimated Completion Date*	Comments
				Initiation	Planning	Acquisition	Execution	Close-out			
Network Upgrades	2009	CP/GF	6,687,000	X	X	X	X			FY2010	Finalizing an accrual of \$168,746.35. Will be complete soon.
University Research Network	2009	CP/GF	1,136,000	X	X	X	X			FY2009	Regents approved for research stations. Implementing.
Public Safety Radio Consortium	2009	CP/GF	5,000,000	X	X	X	X			FY 2013	Contracts awarded, Vendors installing equipment throughout the state.
Public Safety Radio Interoperability	2009	CP/GF	3,500,000	X	X	X	X			FY 2013	Contract awarded, Site Lease approved, Infrastructure and equipment being ordered. Completion scheduled for 8/2011
Interoperability Montana (IM) Matching Funds	2011	GF	1,000,000	X	X	X	X			FY 2013	In strategic planning to address key issues including governance, sustainment, legislative strategy.
ESSC Relocation and Equipment	2011	GF	3,500,000	X	X					FY2011	Renamed to State of Montana Data Center (SMDC) Equipment is currently being procured and installed. Project status on track.
Department of Labor and Industry											
Building Standards System	2011	SS	2,400,000	X	X	X	X			6/30/2011	BSD in the 'initiation' phase & continues acquiring business requirements for RFP. Discussion among management to request an RFI & provide for subsequent vendor demos.
Licensing Standard System	2011	SS	2,250,000	X	X					FY 2012	On track with the analysis phase within the 35 boards/programs and the 180 different types of licenses.
Unemployment Insurance Tax Modernization	2011	SS/B	19,735,567	/						FY 2013	The UI tax system replacement is in the concept/initiation phase. Feasibility study completed last Dec. recommending replacement of mainframe computer system. Exec. recommendation to delay project.
Department of Public Health and Human Services											
TANF Eligibility System	2009	CP/FS	16,225,000	X	X					FY2011	The TANF project is in final process of procuring a development contractor. Responses to the RFP have been received scored and contract negotiations are underway.
CHIMES System (completion)	2009	CP/FS	1,100,000	X	X	X	X	X		FY2009	Complete
Food Stamps System	2009	CP/FS	13,070,000	X	X					FY2011	The SNAP project is in final process of procuring a development contractor. Responses to the RFP have been received scored and contract negotiations are underway.
Child & Adult Protective Services (CAPS) System- Now referred to as Montana Automated Child Welfare Information System (MACWIS)	2009	CP/FS	27,150,000	X	X						Department received federal approval of Advanced Planning Document Update (APDU) and plans to continue project through the final stages of Requirements Definition and Feasibility/Alternatives and Cost Benefit Analysis for MACWIS Project. Build and implementation phases are expected to be completed in the future, as funding allows. Exec. recommendation to delay project and revert \$10.3 million to the general fund.
MMIS Replacement		CP	2,900,000							FY 2014	Agency will redistribute funds originally appropriated to CAPS. Future status reports will include the redistributed funds in the project budget.
TANF/SNAP		CP/FS	990,000	X	X					FY2011	Agency will redistribute funds originally appropriated to CAPS. Future status reports will include the redistributed funds in the project budget.
ICD 10 (Medicaid Disease Codes)	2009	CP/FS	3,000,000	-	-	-	-	-			The ICD-10 project requirements are included in the MMIS project, however the agency is waiting to determine how the revision of the code system will work before making any budget changes.
MMIS Replacement	2011	CP/FS	65,500,000	X	X					FY 2014	The RFP has been modified and released to CMS.

Prepared by: Cathy Duncan, LFD

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				Milestones							
Project Name	Bien	Fund Type	Project Total	Initiation	Planning	Acquisition	Execution	Close-out	Exceeding Budget	Estimated Completion Date*	Comments
Department of Revenue											
Improve Efficiency Through Imaging Technology	2011	CP	3,366,178	X	X	X	X			FY 2012	All hardware and software has been purchased and installed. Development work is underway.
Office of the Secretary of State											
Information Management System	2011	CP	1,500,000	X	X	X	X			FY 2013	PSD2 (UCC phase) draft schedule is currently being reviewed and a go live date change is expected to timeline due to budget, resource, scope, and schedule constraints.
Judicial Branch											
Case Management and Courtroom Tech. Improvs.	2009	CP/GF	1,100,000	X	X	X	X	X		FY 2010	Case Management Portion Completed
Courtroom Tech Improvements	2009	CP/GF	2,835,000	X	X	X	X			FY 2011	NOTE: This portion of the project actual covers 5 deliverables: Judicial Calendaring / Electronic Case Filing / Document Management / Courtroom Technology (infrastructure & equipment) / Interactive Video

KEY

X - Project / Benchmark Completed
 / - In process
 CP - Capital Project Funds
 GF - General Fund

SS - State Special Revenue Funds
 FS - Federal Special Revenue Funds
 B - Bond Proceeds

Milestone Descriptions:

- Initiation** This phase includes the development of the major plans, approval of the plans, and funding solicitation. Activities could include:
- EPP Request submitted and Request is included in Governor's budget
 - Agency identifies base budget funding
 - Business case developed and approved by OBPP and ITSD
- Planning** This phase includes the development of the major plans, approval of the plans, and funding commitment. Activities could include:
- Project charter developed
 - Project plan developed
 - ITSD approves charter and plan
 - Funding secured via legislation, grant approval, or base budget.
- Acquisition** This phase covers the procurement of the project's major IT asserts:
- Hardware, software, services
 - RFI, RFPs, SOWs or contracts
 - Developed, awarded, negotiated and signed
- Execution** Execution includes:
- Installation, development, and test of the major system components
 - Extends to the end of any successful acceptance period or warranty
- Close-out** Close-out period includes:
- Develops the assessment and report on the project's implementation
 - Assembles lessons learned
 - Close-out report focuses on whether the project met its goals on time, scope, and budget
 - Normally this follows within a few weeks of the end of the execution phase
- The completion of whether the project met its business objectives may take many months, and is not part of phase.

Prepared by: Catherine L. RITP
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*The estimated completion date is the completion of the close-out phase.