

Report to the Legislative Finance Committee

December 9, 2013

AGENDA

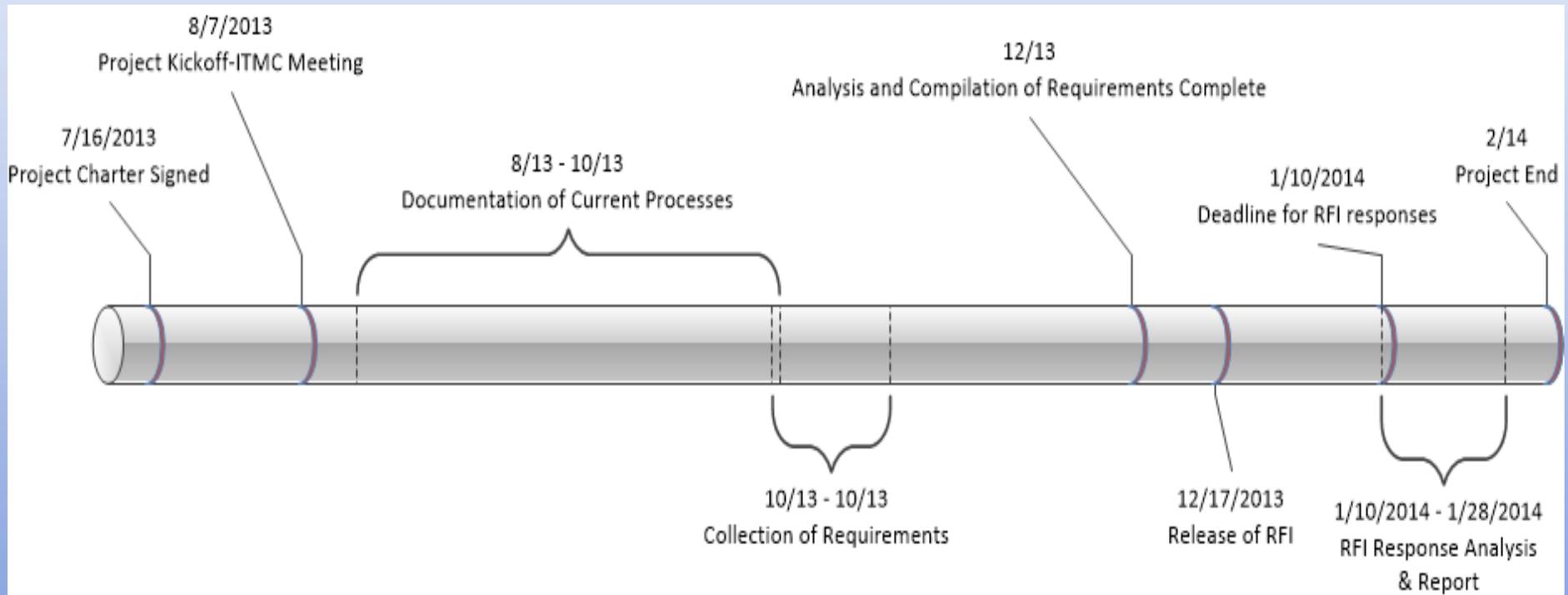
- CIO Policy Report
- IT Portfolio Listing
 - Records Management
 - MMIS Follow Up



CIO Policy Report

- Exception Request
 - Department of Justice Exception Request
- Adopted Policy
 - Security Risk Management
 - Blade System Configuration Standard
- State Strategic Plan

ERM/ECM Project Timeline



ERM/ECM Project

Survey addressed the current environment and needs in 5 areas:

- Imaging
- Electronic Content Management
- Electronic Records Management
- Automated Workflow
- e-Form/e-signature

ERM/ECM Project

Survey highlights from 31 respondents

(27 agencies, 4 local governments)

- 28 participating agencies and local governments currently have an imaging system(s); 11 different scanner vendors were named
- Most of the 31 respondents stated a need for workflow capabilities
- Definite need to support remote locations (25 respondents) and mobile users (22 respondents)
- A strong need for e-Forms that could be filled out on-line
- Specific need for optical character recognition(28 respondents)

ERM/ECM Project

Conclusion:

Any future ECM system that attempts to address all the requirements gathered from the survey respondents will have to be a full-featured system, which means it must have all the features and functions available to address imaging, document management, business process management, web content management, and records management.

Next Steps:

- Request for Information (RFI) to be released 12/17
- Vendor responses by 1/10/2014
- Analysis and summary report by 1/28/2014

MMIS Status

- The project remains red for schedule, risk, and scope.
- Xerox continues to re-plan the project and has not yet delivered a revised work plan.
- DPHHS continues work with Xerox under the previous approved work plan including addressing action items, out-of-scope gaps, data conversion, and business requirements.

Department View

- DPHHS remains committed to work with Xerox to develop a new MMIS system.
- DPHHS remains committed to its requirements to build a modern system as specified in its RFP.
- CMS supports DPHHS and the State in ensuring that what was promised in the response to the RFP is what is delivered to Montana by Xerox.
- CMS is watching the situation closely and the State consults with CMS on a regular basis including on-site visits.

Xerox View

- RG Conlee, Chief Innovation Officer



- Questions?