

Prepared by: June Dosier
Date Prepared: June 7, 2012

**LFC Supplemental Report
MPERA Imaging Implementation Project**



Project Description:

Project Status **Yellow**

Initiation of Electronic Content Management and Imaging in preparation for interconnection with the Line of Business Project. Project encompasses member and employer files for all retirement systems administered by the Montana Public Employees' Retirement Board.

Project Objectives:

- 1) Laserfiche software is installed
- 2) Training has been delivered as specified in the Training Plan
- 3) MPERA staff are trained and are able to use the Laserfiche solution
- 4) Successful warranty completion

Scope Changes:

Title	Date Approved	Schedule Impact (weeks)	Budget Impact (\$)

Budget and Schedule:

Original Project Cost Estimate	Expended to Date	Current Estimate to Complete	Original Estimated Completion Date	Current Estimated Completion Date
\$412,555.00	\$0	\$207,996	11/14/2011	11/14/2012

Sources of Funding:

Source Title	Federal Special Revenue	Federal Special Revenue Actuals	State Special Revenue	State Special Revenue Actuals	General Fund	General Fund Actuals	Capital Project Funds	Capital Project Funds Actuals	Cost Budget
Pension Admin									\$207,996

Additional Comments:

Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. RFP was released on 6/20/2011 and the contract awarded to Informatix Inc, on 10/17/2011.

MPERA and Informatix encountered licensing issues. MPERA Management, MPERA Legal Council and state procurement are working to resolve these issues. This change in licensing may result in a decrease in scope and cost. We are nearing implementation but have not made any payments as the project deliverables related to the payment points have not been submitted to MPERA for approval.

Project Resource Contacts:

Names	Organizational Positions	Project Roles	Phone Numbers	Email Addresses
Melanie Symons	MPERA Chief Legal Counsel	Project Sponsor	444-9174	msymons@mt.gov