

Help Montanans prepare to meet their own long term care needs or those of a relative or a friend.		Agency/Program #: 69010-22-G2
		Division: Senior & Long Term Care
		Program: Aging Services
Agency Name:	Department of Public Health and Human Services	
Agency Contact:	Mary Dalton	444-4084
LFC Contact:	Senator Wanzenried; Senator Lewis	
LFD Liaison:	Lois Steinbeck	444-5391
OBPP Liaison:	Pat Sullivan	444-1207

Program or Project Description:
 This division plans, administers, and provides publicly funded long term care services for Montana's senior citizens and persons with physical disabilities, including Medicaid funded skilled nursing facility and home and community services, programs funded from the federal older American Act, adult protective services, and two state-operated veterans' homes.

Appropriation, Expenditure and Source					Approp & Expenditure numbers are as of June 30, 2009.
Fund Name:	2008		2009		
	Approp.	Expended	Approp.	Expended	
General Fund	54,236,956	51,490,540	44,798,010	41,707,476	
State Special	32,604,268	29,937,794	34,338,678	31,044,598	
Federal Funds	167,594,387	158,447,503	189,475,560	183,685,527	
Total:	\$254,435,611	\$239,875,837	\$268,612,248	\$256,437,601	

Goal(s):
 Increase the ability of Montanans to prepare to meet their own long term care needs or the long term care needs of a relative or a friend.

Performance Measures :
 Maintain or increase the number of home delivered meals served through the Aging network.
 Increase the number of care givers receiving supportive services (including respite care) and increase the project income for these services.
 Develop a coordinated continuing public education campaign to inform Montanans about long term care issues and options emphasizing the need for long term care planning and personal responsibility.
 There are some other measures that apply as well that SLTC doesn't really control but would measure the level of personal responsibility and planning that folks are doing to meet their future needs that SLTC would use as other measures as to whether this goal is being attained. (ie long term care insurance claimed on state tax forms).

	2009 Biennium Significant Milestones:	Completion Dates	
		Target	Actual
1	In 2009 (YTD) 660,400 home delivered meals were provided compared to 657,490 in 2008.		
2	Project income specifically from caregiver services has gone from \$34,701 to \$ 35,197 between 2008 and 2009. The number of care givers receiving respite services has declined from 642 in 2008 to 547 in 2009. (Some of the reduction is due to Alz. grant ending)		
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Performance Report:

Home delivered meals -
 FY06 - 630,371 FY07 - 625,603 FY08 - 657,490 FY09 - 660,400

While funding increased in the aging services programs the cost to produce and deliver a meal increased as well resulting in stable utilization data between FY06 and FY07.

Project income specifically from caregiver services -
 FY06 - \$67,305 FY07 - \$82,650 FY08 - \$34,701 FY09 - \$35,197

Number of caregivers receiving respite services -
 FY06 - 368 FY07 - 527 FY08 - 642 FY09 - 547

Some of the reduction is due to Alzheimer's federal grant ending.

Continuing public education about long term care issues and options were provided through: 100 Aging Horizons TV shows broadcast in 8 markets over Bresnan cable network; 60,000 phone and personal contacts were made by I & A technicians to provide information on aging services and assist in resolving caller concerns.

Number of individuals taking the elderly /dependent tax credit on their state return increased from 50 in 2005 to 55 in 2006 adn then declined to 36 in 2007. Data for 2008 is not yet available.

Number of individuals claiming the long term care insurance tax deduction on state income tax returns increased from 10,624 in 2005 to 11,799 in 2006 to 1

LFD Narrative:

LFD ASSESSMENT - On track

DATA RELEVANCE - The data provided is relevant.

APPROPRIATION STATUS - Appropriation and expenditure data was provided. However, it is the same data for both goals of the SLTC division.

COMMENTS/ISSUES - The data provided indicate supports necessary for elderly persons to live independently have increased or remained stable. In addition, more persons are claiming tax credits for care giving and purchase of long term care insurance.

OPTIONS - The workgroup could consider the following options:

1. Retire this measure
2. Ask that SLTC update the data for the October 2010 meeting
3. Request that the joint appropriations subcommittee review data on this issue during the 2011 session

Version	Date	Author
6901-22-G2 BW - 1	12/04/07	Steinbeck
6901-22-G2 BO - 2	9/23/08	Steinbeck
6901-22-G2 BO - 3	11/30/09	Steinbeck

Change Description
LFD narrative added
LFD narrative added
LFD narrative added