

<b>Insure Montna Program Enrollment</b>		<b>Agency/Program #:</b> 3401-03-G2
		<b>Division:</b> Insurance
		<b>Program:</b> Insure Montana
<b>Agency Name:</b>	State Auditor	
<b>Agency Contact:</b>		
<b>LFC Contact:</b>	Sesso / Taylor	
<b>LFD Liaison:</b>	Matt Stayner	5830
<b>OBPP Liaison:</b>	Shawn Graham	3411

**Program or Project Description:**  
 Voluntary program to provide assistance to small businesses and their employees fo health insurance coverage through tax credits and premium subsidies.

Appropriation, Expenditure and Source					
Fund Name:	2010		2011		Approp & Expenditure numbers are as of September 30, 2009
	Approp.	Expended	Approp.	Expended	
General Fund					
State Special	13,975,270	1,890,717.00	13,985,987		
Federal Funds					
<b>Total:</b>	<b>\$13,975,270</b>	<b>\$1,890,717</b>	<b>\$13,985,987</b>	<b>\$0</b>	

**Goal(s):**  
 Maximize the number of individuals covered with the given funding.

**Performance Measures :**  
 Gross enrollment, Cost per individual covered

2011 Biennium Significant Milestones:	Completion Dates	
	Target	Actual
1		
2		
3		
4		
5		
6		

**Performance Report:**

Goals Met:

1. Mailed out 472 purchasing pool and 116 tax credit enrollment applications in May 2009.
2. Enrolled 174 purchasing pool businesses and 79 tax credit businesses in the programs.
3. Mailed out 61 purchasing pool and 93 tax credit enrollment applications in August 2009.
4. Enrolled 19 purchasing pool businesses and 62 tax credit businesses in the programs.
5. There is currently room to add approximately 62 more purchasing pool businesses and 75 tax credit businesses with the additional funding provided by HB-258.
6. The waiting list has been cleared and the additional businesses that will receive enrollment applications (#5) have applied since July 1, 2009.

Performance Measures:

1. There are currently 837 businesses participating in the purchasing pool program with an annual cost of \$5,423,052 covering 4,278 lives at a cost of \$1,268 per person covered.
2. There are currently 791 businesses participating in the tax credit program with an annual cost of \$3,971,311 covering 4,423 lives at a cost of \$898 per person covered.

Other Accomplishments:

1. Developed and implemented a case note process within the program's database system to more effectively track changes made to business and employees' program eligibility.
2. Developed and implemented an online renewal application process to more effectively and efficiently process the annual renewal applications for all participating businesses in the program.
3. Developed a streamlined process to enroll businesses on the program.
4. Hired a second Purchasing Pool Specialist to take part in processing and maintaining the eligibility files due to the increased caseload stemming from the additional funding.
5. Hired an Auditor to audit program case files to determine the accuracy of the information provided by participating businesses and the accuracy of the eligibility determinations made by program staff.

**LFD Narrative:**

LFD Assessment: On-Track

Data Relevance: The information provided by the agency relates to the legislative goals and performance measures.

Appropriation Status: Appropriation and expenditure data were provided

Options:

- 1) Dismiss from further review
- 2) Review again in June, 2010
- 3) Request additional information
- 4) Upgrade or Downgrade the rating

Potential Questions For The Committee:

- What is the change, if any, in cost per person enrolled in the system over the lifetime of the program?
- Now that the waiting list has been cleared, is there any change in the rate of new applications?
- What were the eligibility changes that were made in the current biennium and how did these changes impact the number of people covered and the cost per person covered?
- Could pending federal legislation impact the number of people covered by the program or the cost per person covered by the program?

Version	Date	Author
	11/21/2009	Stayner

Change Description
Post agency report and LFD narrative