

<b>Insure Montana Program Enrollment</b>	<b>Agency/Program #:</b> 3401-03-G2
	<b>Division:</b> Insurance
	<b>Program:</b> Insure Montana

<b>Agency Name:</b>	State Auditor	
<b>Agency Contact:</b>	Jill Sark	2406
<b>LFC Contact:</b>	Representative Sesso and Representative Taylor	
<b>LFD Liaison:</b>	Lois Steinbeck	5391
<b>OBPP Liaison:</b>	Shawn Graham	3616

**Program or Project Description:**  
 Voluntary program to provide assistance to small businesses and their employees fo health insurance coverage through tax credits and premium subsidies.

Fund Name:	Appropriation, Expenditure and Source				Approp & Expenditure numbers are as of August 30, 2010
	2010		2011		
	Approp.	Expended	Approp.	Expended	
General Fund					
State Special	13,967,342	11,019,876	13,972,547	1,845,247	
Federal Funds					
<b>Total:</b>	<b>\$13,967,342</b>	<b>\$11,019,876</b>	<b>\$13,972,547</b>	<b>\$1,845,247</b>	

**Goal(s):**  
 Maximize the number of individuals covered with the given funding.

**Performance Measures :**  
 Gross enrollment, Cost per individual covered

2011 Biennium Significant Milestones:	Completion Dates	
	Target	Actual
Increased the subsidy payments to businesses and employees participating in the Purchasing Pool program effective July 1, 2010 by removing the caps imposed on January 1, 2008.		
Continued case file audits realizing projected annual savings of \$46,498.70.		
Continued to implement SB-135 realizing projected annual savings of \$297,582.60.		

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**Performance Report:**

Goals Met:

1. Enrolled a total of 255 new businesses to the Purchasing Pool program with the additional funding from HB-258. This leaves 2 slots available with the additional funding. There are another 58 slots available due to savings from audits and SB-135 as well as businesses that have dropped from the program. There are 47 new applications pending and 85 businesses on the waiting list.
2. Enrolled a total of 210 businesses to the Tax Credit program with the additional funding from HB-258. This leaves 0 slots available with the additional funding. There are another 117 slots available due to savings from audits and SB-135 as well as businesses that have dropped from the program. There are 17 new applications pending and 58 businesses on the waiting list.

Performance Measures:

1. There are currently 847 businesses participating in the Purchasing Pool program with an annual cost of \$7,039,270 covering 4,135 lives at a cost of \$1,702 per person covered.
2. There are currently 829 businesses participating in the Tax Credit program with an annual cost of \$4,393,700 covering 4,807 lives at a cost \$914 per person covered.

**LFD Narrative:**

LFD ASSESSMENT - on track

APPROPRIATIONS/EXPENDITURES PROVIDED - Information provided.

GOALS - The information provided relates to legislative goals and performance measures.

PERFORMANCE REPORT - The agency reported the number of businesses enrolled, the number of slots open and the reason the slots are open, the number of pending applications, and the number on the waiting list.

OPTIONS:

- 1) Request updated or additional information
- 2) Request that the legislature review these goals and performance measures
- 3) Change the assessment

POTENTIAL QUESTIONS FOR THE WORKGROUP:

- \* How does the new federal health reform legislation impact these programs? How does the new federal tax credit for small businesses compare with tax credits funded under the Insure Montana Program?
- \* Was is the change in cost per person enrolled in the sytem over the lifetime of the program?
- \* What eligibility criteria have been in place during the history of the program and how and when have eligibility changes been implemented?

Version	Date	Author
3204-03-G2 OT - 1	11/21/09	Stayner
3204-03-G2 OT - 2	09/27/10	Steinbeck

Change Description
LFD narrative added
LFD narrative added