

Program Budget Comparison

The following table summarizes the total legislative budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	14.75	14.75	14.75	14.75	14.75	14.75	0.00	0.00%
Personal Services	794,895	792,509	795,555	796,615	1,587,404	1,592,170	4,766	0.30%
Operating Expenses	292,955	371,266	354,166	352,307	664,221	706,473	42,252	6.36%
Equipment & Intangible Assets	48,566	6,954	354,259	156,810	55,520	511,069	455,549	820.51%
Total Costs	\$1,136,416	\$1,170,729	\$1,503,980	\$1,305,732	\$2,307,145	\$2,809,712	\$502,567	21.78%
General Fund	1,037,315	1,036,075	1,357,146	1,158,849	2,073,390	2,515,995	442,605	21.35%
State Special	64,999	65,000	112,732	112,781	129,999	225,513	95,514	73.47%
Federal Special	0	0	0	0	0	0	0	n/a
Other	34,102	69,654	34,102	34,102	103,756	68,204	(35,552)	(34.27%)
Total Funds	\$1,136,416	\$1,170,729	\$1,503,980	\$1,305,732	\$2,307,145	\$2,809,712	\$502,567	21.78%

Program Description

The Research Center Program consists of the library, archives, and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public, and assists researchers with published materials, historic records and manuscripts, photographs and related media, and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Highlights

Research Center Major Budget Highlights
<ul style="list-style-type: none"> ◆ The legislature approved a biennial 22% budget increase for this program that is driven by: <ul style="list-style-type: none"> • A one-time budget proposal adding \$402,000 general fund to increase the shelving area for the archives by 21% • Projected revenue increase from the accommodations tax that will be used to provide additional accessibility to archival materials

Funding

The following table shows program funding by source of authority for the 2015 biennium as adopted by the legislature.

Total Montana Historical Society Funding by Source of Authority 2015 Biennium Budget - Research Center							
Funds	HB 2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	MCA Reference	Statutory Category
General Fund	\$2,515,995	\$0	\$0	\$2,515,995	89.5%		
State Special Total	\$225,513	\$0	\$0	\$225,513	8.0%		
02853 Accommodation Tax	\$225,513	\$0	\$0	\$225,513	8.0%		
Proprietary Total	\$68,204	\$0	\$0	\$68,204	2.4%		
06072 Misc Enterprise-historical Soc	\$33,826	\$0	\$0	\$33,826	1.2%		
06076 Mhs Library Enterprise Funds	\$34,378	\$0	\$0	\$34,378	1.2%		
Total All Funds	\$2,809,712	\$0	\$0	\$2,809,712	100.0%		
Percent - Total All Sources	100.0%	0.0%	0.0%				

The legislature funded this program primarily from general fund, as well as state special revenue from the lodging facility use tax and proprietary funds. Proprietary revenue comes from the sale of historic photo reproductions and images.

Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	1,037,315	1,037,315	2,074,630	82.46%	1,136,416	1,136,416	2,272,832	80.89%
Statewide PL Adjustments	19,838	19,542	39,380	1.57%	20,589	20,343	40,932	1.46%
Other PL Adjustments	(7)	(8)	(15)	0.00%	46,975	46,973	93,948	3.34%
New Proposals	300,000	102,000	402,000	15.98%	300,000	102,000	402,000	14.31%
Total Budget	\$1,357,146	\$1,158,849	\$2,515,995		\$1,503,980	\$1,305,732	\$2,809,712	

Present Law Adjustments

The “Present Law Adjustments” table shows the changes to the base budget adopted by the legislature.

Present Law Adjustments	-----Fiscal 2014-----				-----Fiscal 2015-----					
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Personal Services					33,810					34,912
Vacancy Savings					(33,150)					(33,192)
Inflation/Deflation					745					1,398
Fixed Costs					19,184					17,225
Total Statewide Present Law Adjustments		\$19,838	\$751	\$0	\$20,589		\$19,542	\$801	\$0	\$20,343
DP 50 - Initial Motion to FY 2012 Base	0.00	(19,838)	(751)	0	(20,589)	0.00	(19,542)	(801)	0	(20,343)
DP 51 - Adjustment for Statewide Personal Services	0.00	636	24	0	660	0.00	1,652	68	0	1,720
DP 52 - Adjustment for Statewide Operations	0.00	19,195	709	0	19,904	0.00	17,882	714	0	18,596
DP 15007 - Lodging Facility Use Tax Revenue Increase	0.00	0	47,000	0	47,000	0.00	0	47,000	0	47,000
Total Other Present Law Adjustments	0.00	(\$7)	\$46,982	\$0	\$46,975	0.00	(\$8)	\$46,981	\$0	\$46,973
Grand Total All Present Law Adjustments	0.00	\$19,831	\$47,733	\$0	\$67,564	0.00	\$19,534	\$47,782	\$0	\$67,316

DP 50 - Initial Motion to FY 2012 Base - The legislature adopted a motion to establish the starting point for budget deliberations as the FY 2012 base. This adjustment removes statewide present law adjustments for personal services, vacancy savings, fixed costs, and inflation/deflation.

DP 51 - Adjustment for Statewide Personal Services - This adjustment funds statewide personal services and vacancy savings.

DP 52 - Adjustment for Statewide Operations - This adjustment establishes the fixed cost and inflation/deflation rates as approved by the General Government subcommittee.

DP 15007 - Lodging Facility Use Tax Revenue Increase - The legislature increased state special revenue funding from the lodging facility use tax to provide additional accessibility to archival materials for the public and researchers.

New Proposals

New Proposals										
Program	FTE	Fiscal 2014				Fiscal 2015				
		General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 15003 - Research Program Shelving (Rst/Bien/OTO)										
02	0.00	300,000	0	0	300,000	0.00	102,000	0	0	102,000
Total	0.00	\$300,000	\$0	\$0	\$300,000	0.00	\$102,000	\$0	\$0	\$102,000

DP 15003 - Research Program Shelving (Rst/Bien/OTO) - The legislature added general fund in the 2015 biennium as a restricted, biennial, one-time-only appropriation to replace 9,000 linear feet of regular shelving in the Archives storage area with 12,000 linear feet of compact shelving.