

**Program Budget Comparison**

The following table summarizes the total legislative budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	17.43	17.43	18.43	18.43	17.43	18.43	1.00	5.74%
Personal Services	871,415	945,299	949,385	948,423	1,816,714	1,897,808	81,094	4.46%
Operating Expenses	408,447	560,417	479,960	426,067	968,864	906,027	(62,837)	(6.49%)
Transfers	0	0	0	0	0	0	0	n/a
<b>Total Costs</b>	<b>\$1,279,862</b>	<b>\$1,505,716</b>	<b>\$1,429,345</b>	<b>\$1,374,490</b>	<b>\$2,785,578</b>	<b>\$2,803,835</b>	<b>\$18,257</b>	<b>0.66%</b>
General Fund	888,251	929,938	1,003,128	951,765	1,818,189	1,954,893	136,704	7.52%
State Special	98,010	115,408	96,839	96,411	213,418	193,250	(20,168)	(9.45%)
Federal Special	96,870	100,818	86,920	86,932	197,688	173,852	(23,836)	(12.06%)
Other	196,731	359,552	242,458	239,382	556,283	481,840	(74,443)	(13.38%)
<b>Total Funds</b>	<b>\$1,279,862</b>	<b>\$1,505,716</b>	<b>\$1,429,345</b>	<b>\$1,374,490</b>	<b>\$2,785,578</b>	<b>\$2,803,835</b>	<b>\$18,257</b>	<b>0.66%</b>

**Program Description**

The Administration Program provides supervision, administration, and coordination of the six programs in the Montana Historical Society. Program staff are responsible for the management, planning, direction, and leadership of the society. Activities include public information, payroll/personnel, fund raising, financial reporting, business management, security, building management, community outreach, and the society store.

**Program Highlights**

<b>Administration Program Major Budget Highlights</b>
<ul style="list-style-type: none"> <li>◆ The legislature increased overall funding to this program less than 1% due to offsetting adjustments:                             <ul style="list-style-type: none"> <li>• Reducing the agency’s personal services budget an additional 2% and allocating the entire reduction to this program, with language that allows reallocation to other programs in the agency operating plan</li> <li>• A budget proposal permanently adding a 1.0 FTE security guard supervisor</li> <li>• Pay adjustments implemented in FY 2012</li> <li>• Vacancy savings in the base year of 11% compared to the budgeted 4%</li> </ul> </li> </ul>

**Funding**

The following table shows program funding by source of authority for the 2015 biennium as adopted by the legislature.

Total Montana Historical Society Funding by Source of Authority 2015 Biennium Budget - Administration Program							
Funds	HB 2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	MCA Reference	Statutory Category
General Fund	\$1,954,893	\$0	\$0	\$1,954,893	69.7%		
State Special Total	\$193,250	\$0	\$0	\$193,250	6.9%		
02041 Mt Hist. Society Donations	\$141,975	\$0	\$0	\$141,975	5.1%		
02853 Accommodation Tax	\$51,275	\$0	\$0	\$51,275	1.8%		
Federal Special Total	\$173,852	\$0	\$0	\$173,852	6.2%		
03021 Historic Sites Preservation	\$173,852	\$0	\$0	\$173,852	6.2%		
Proprietary Total	\$481,840	\$0	\$0	\$481,840	17.2%		
06071 Merchandise - Historical Soc	\$441,223	\$0	\$0	\$441,223	15.7%		
06073 Historical Society Management	\$40,617	\$0	\$0	\$40,617	1.4%		
Total All Funds	\$2,803,835	\$0	\$0	\$2,803,835	100.0%		
<b>Percent - Total All Sources</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0.0%</b>				

The legislature funded this program with a combination of general fund, state special revenue funds from membership fees and donations and a portion of the lodging facility use tax, federal funds generated through indirect cost recoveries, and proprietary funds from museum entrance fees and merchandise sales.

**Budget Summary by Category**

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	888,251	888,251	1,776,502	90.87%	1,279,862	1,279,862	2,559,724	91.29%
Statewide PL Adjustments	103,031	48,581	151,612	7.76%	156,048	101,295	257,343	9.18%
Other PL Adjustments	639	669	1,308	0.07%	812	812	1,624	0.06%
New Proposals	11,207	14,264	25,471	1.30%	(7,377)	(7,479)	(14,856)	(0.53%)
<b>Total Budget</b>	<b>\$1,003,128</b>	<b>\$951,765</b>	<b>\$1,954,893</b>		<b>\$1,429,345</b>	<b>\$1,374,490</b>	<b>\$2,803,835</b>	

**Present Law Adjustments**

The “Present Law Adjustments” table shows the changes to the base budget adopted by the legislature.

	-----Fiscal 2014-----					-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Present Law Adjustments										
Personal Services					125,212					124,315
Vacancy Savings					(39,865)					(39,828)
Inflation/Deflation					312					597
Fixed Costs					70,389					16,211
<b>Total Statewide Present Law Adjustments</b>		<b>\$103,031</b>	<b>\$881</b>	<b>\$0</b>	<b>\$156,048*</b>		<b>\$48,581</b>	<b>\$585</b>	<b>\$0</b>	<b>\$101,295*</b>
DP 50 - Initial Motion to FY 2012 Base	0.00	(103,031)	(881)	0	(156,048)*	0.00	(48,581)	(585)	0	(101,295)*
DP 51 - Adjustment for Statewide Personal Services	0.00	56,350	482	0	85,347*	0.00	40,520	487	0	84,487*
DP 52 - Adjustment for Statewide Operations	0.00	47,320	436	0	71,513*	0.00	8,730	167	0	17,620*
<b>Total Other Present Law Adjustments</b>	<b>0.00</b>	<b>\$639</b>	<b>\$37</b>	<b>\$0</b>	<b>\$812*</b>	<b>0.00</b>	<b>\$669</b>	<b>\$69</b>	<b>\$0</b>	<b>\$812*</b>
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$103,670</b>	<b>\$918</b>	<b>\$0</b>	<b>\$156,860*</b>	<b>0.00</b>	<b>\$49,250</b>	<b>\$654</b>	<b>\$0</b>	<b>\$102,107*</b>

\* "Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 50 - Initial Motion to FY 2012 Base - The legislature adopted a motion to establish the starting point for budget deliberations as the FY 2012 base. This adjustment removes statewide present law adjustments for personal services, vacancy savings, fixed costs, and inflation/deflation.

DP 51 - Adjustment for Statewide Personal Services - This adjustment funds statewide personal services and vacancy savings.

DP 52 - Adjustment for Statewide Operations - This adjustment establishes the fixed cost and inflation/deflation rates as approved by the General Government subcommittee.

**New Proposals**

Program	-----Fiscal 2014-----					-----Fiscal 2015-----					
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds	
DP 54 - Additional Vacancy Savings	01	0.00	(47,152)	(2,089)	(9,950)	(65,736)*	0.00	(44,010)	(2,253)	(9,938)	(65,753)*
DP 15001 - Security Guard Supervisor 1.0 FTE	01	1.00	58,359	0	0	58,359	1.00	58,274	0	0	58,274
<b>Total</b>	<b>1.00</b>	<b>\$11,207</b>	<b>(\$2,089)</b>	<b>(\$9,950)</b>	<b>(\$7,377)*</b>	<b>1.00</b>	<b>\$14,264</b>	<b>(\$2,253)</b>	<b>(\$9,938)</b>	<b>(\$7,479)*</b>	

\* "Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 54 - Additional Vacancy Savings - The legislature applied an additional 2% vacancy savings to all positions except those exempt in statute or that must be filled 24/7. Language was included in HB 2 that allows the agency to allocate the reduction among programs.

DP 15001 - Security Guard Supervisor 1.0 FTE - The legislature added general fund and 1.00 FTE for a business operations supervisor to supervise the security staff and daily operations of the museum security office.