



# THE LEGISLATIVE FISCAL DIVISION

## OUR MISSION

The Legislative Fiscal Division (LFD) provides non-partisan budget and data analysis to the Montana Legislature, so that all lawmakers have objective, accurate, and relevant information to make state financial decisions.

### SERVICES WE PROVIDE:

- Budget Analysis of the Governor's Budget Proposal
- Revenue Projections
- General Fund Status Sheet
- Comparisons of Biennial Appropriations
- Committee Staff:
  - Appropriations Subcommittees
  - House Appropriations - Joe Triem
  - Senate Finance and Claims - Kris Wilkinson
  - House Tax - Stephanie Morrison
  - Senate Tax - Sam Schaefer
- Meetings with Legislative Leadership
- Session Training on State Finances
- Weekly Charts on Fiscal Information
- One-on-one meetings with legislators to answer questions and draft amendments.

### AREAS OF EXPERTISE:

- Appropriations:
  - Budgeted
  - Requested
  - Statutory
- Revenue and Tax Analysis
  - Historical Revenues
  - Analysis of Tax Bills
- General Fund Balance
- Statewide Expenditures
- Fiscal Note Tracking and Reporting to Leadership



### AMY CARLSON

Amy is the Legislative Fiscal Analyst and the Director of the Legislative Fiscal Division. You can contact her by calling (406) 444-2986 or by email at [acarlson@mt.gov](mailto:acarlson@mt.gov). Her office is room #116 in the LFD, which is located at the east end of the capitol on the first floor.

For more information about the LFD and to view our publications, please visit our website at [leg.mt.gov](http://leg.mt.gov).