



MONTANA LEGISLATIVE BRANCH

Legislative Fiscal Division

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Director
AMY CARLSON

DATE: December 2, 2015
 TO: Legislative Finance Committee
 FROM: Kris Wilkinson, Lead Fiscal Analyst
 RE: Budget Amendments

BUDGET AMENDMENT ACTIVITY

As of November 30, 2015 the Legislative Finance Division received notification of 44 budget amendments certified by the Governor since the September 2015 Legislative Finance Committee meeting.

These amendments increase total funds \$16.3 million in FY 2016, and \$1.8 million in FY 2017. An additional 17.61 FTE in FY 2016, and 5.81 FTE in FY 2017 in modified positions have also been added. Two amendments transfer existing authority between expenditure categories or between organizational units and one extends previously approved amendment authority. The figure summarizes the budget amendments certified by the Governor from the period September 23, 2015 through November 30, 2015.

Budget Amendment Summary (since last LFC meeting)		
Component	FY 2016	FY 2017
Number of Amendments	49	2
FTE Added	17.16	5.81
Federal Revenue	16,329,726	1,849,475
Total Revenue	\$16,329,726	\$1,849,475

Each amendment, along with a brief explanation, is summarized in the attached table. Staff has reviewed the amendments and has raised no concerns with any amendment meeting statutory criteria.

The following figures summarizes the budget amendments that were certified for the 2017 biennium. The various approving authorities have added a total of \$31.4 million in the 2017 biennium.

Budget Amendment Cumulative Summary 2017 Biennium				
LFC Meeting	Number of			Cumulative
2017 Biennium	Amendments	FY 2016	FY 2017	Total
September 24, 2015	43	\$15,053,512	\$189,721	\$15,243,333
December 9, 2015	49	16,329,726	1,849,475	18,179,201
Total	92	\$31,383,238	\$2,039,196	\$33,422,434

The following figure reflects the additional budget authority provided to each agency through the budget amendment process in FY 2016 compared to the FY 2016 modified budget for HB 2.

Budget Amendment Authority Comparison with HB 2 Total Funds By State Agency			
State Agency	FY 2016 Budget HB 2	Budget Amendment	% of Modified Budget
Department of Commerce	33,303,553	447,688	1.34%
Department of Corrections	203,704,236	15,821	0.01%
Department of Environmental Quality	66,671,802	(13,299,424)	-19.95%
Department of Natural Resources and Conservation	70,108,347	9,696,049	13.83%
Department of Public Health and Human Services	2,087,396,095	7,866,626	0.38%
Department of Fish, Wildlife, and Parks	83,629,525	2,670,059	3.19%
Department of Justice	98,674,313	133,332	0.14%
Department of Labor and Industry	85,045,363	450,328	0.53%
Department of Military Affairs	49,235,631	928,257	1.89%
Montana State Library	6,483,763	70,930	1.09%
Montana Historical Society	5,699,820	254,343	4.46%
Office of Public Instruction	958,325,159	2,266,648	0.24%
Department of Revenue	196,837,234	199,574	0.10%
Department of Transportation	676,917,950	19,683,007	2.91%
Total	4,622,032,791	31,383,238	0.68%

Detailed Budget Amendment Report

LFC Meeting: December 2015				Amount FY16	Amount FY17	FTE FY16	FTE FY17
BA #: 66.07	Agency/Program: Commerce - Office of Tourism and Business Development	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Kris Wilkinson				
Purpose: Transfer \$94,407 in federal authority for the State Trade and Export Promotion (STEP) Program personal services to operating expenses. Existing staff will administer the grant and the department believes delivering additional program services is a better use of the funds.				0	0	0.00	0.00
BA #: 563	Agency/Program: Corrections - Youth Services	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Greg DeWitt				
Purpose: A grand from the U.S. Department of Education for the Rural Education Achievement Program to fund school supplies and contracted services.				15,821	0	0.00	0.00
BA #: 14.01	Agency/Program: Crime Control Division, Montana Board of Crime Control	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Greg DeWitt				
Purpose: No cost operating plan change to an existing budget amendment that moves \$75,000 from operating expenses to transfers.				0	0	0.00	0.00
BA #: 576	Agency/Program: DNRC / Conservation	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Establishes authority for Environmental Protection Agency grant funding for loan forgiveness to the State Revolving Fund Clean Water projects				2,077,765	0	0.00	0.00
BA #: 577	Agency/Program: DNRC / Conservation	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Establishes authority for Environmental Protection Agency grant funding for loan forgiveness to the State Revolving Fund Clean Water projects				2,669,497	0	0.00	0.00
BA #: 568	Agency/Program: DNRC / Forestry	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Establishes authority for United States Department of Agriculture Forest Service grant for hazardous fuels reduction on non-federal lands adjacent to National Forest System lands in order to minimize wildland fire risk				524,160	0	0.00	0.50
BA #: 296.03	Agency/Program: DNRC / Forestry	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Adds authority for United States Department of Agriculture Forest Service funds to reimburse DNRC for costs incurred by employees serving as Subject Matter Experts for the wildland fire suppression program and to extend the end date to 8/16/2017				10,300	0	0.00	0.13
BA #: 522.01	Agency/Program: DNRC / Forestry	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Adds authority for United States Department of Agriculture Forest Service Biomass Coordination grant				13,000	0	0.00	0.00
BA #: 567	Agency/Program: DNRC / Forestry	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Establishes authority for United States Department of Agriculture Forest Service Wood Projects and Biomass grant				22,000	0	0.00	0.25

LFC Meeting: December 2015

						Amount FY16	Amount FY17	FTE FY16	FTE FY17
BA #: 566	Agency/Program: DNRC / Forestry								
Funding Federal	Concerns: <input type="checkbox"/>	Analyst: Stephen Forrest							
Purpose: Establishes authority for United States Department of Agriculture grant for the implementation of the Montana Tribal College Urban Forestry Project						28,000	0	0.00	0.10
BA #: 522.02	Agency/Program: DNRC / Forestry								
Funding Federal	Concerns: <input type="checkbox"/>	Analyst: Stephen Forrest							
Purpose: Corrects previous Budget Amendment (BA522.01) fund allocation						0	0	0.00	0.00
BA #: 572	Agency/Program: DNRC / Water								
Funding Federal	Concerns: <input type="checkbox"/>	Analyst: Stephen Forrest							
Purpose: Establishes authority for a Federal Emergency Management Agency grant for a flood risk project mapping activity statement						127,535	0	0.00	0.00
BA #: 571	Agency/Program: DNRC / Water								
Funding Federal	Concerns: <input type="checkbox"/>	Analyst: Stephen Forrest							
Purpose: Establishes authority for a Federal Emergency Management Agency grant for the Community Technical Partners Program Management Project						197,137	0	0.00	0.00
BA #: 570	Agency/Program: DNRC / Water								
Funding Federal	Concerns: <input type="checkbox"/>	Analyst: Stephen Forrest							
Purpose: Establishes authority for a Federal Emergency Management Agency grant for floodplain mapping in the Musselshell watershed						743,335	0	0.00	0.00
BA #: 569	Agency/Program: DNRC / Water								
Funding Federal	Concerns: <input type="checkbox"/>	Analyst: Stephen Forrest							
Purpose: Establishes authority for a Federal Emergency Management Agency grant for the Communication Engagement and Risk Communication project						31,167	0	0.28	0.00
BA #: 563	Agency/Program: DNRC / Water								
Funding Federal	Concerns: <input type="checkbox"/>	Analyst: Stephen Forrest							
Purpose: Establishes authority for Federal Emergency Management Agency grant funds for a dam safety program under the National Dam Safety Program						278,154	0	0.80	0.16
BA #: 573	Agency/Program: DNRC / Water								
Funding Federal	Concerns: <input type="checkbox"/>	Analyst: Stephen Forrest							
Purpose: Establishes authority for an Environmental Protection Agency grant for the National Drought Resiliency Partnership (NDRP) Project						20,000	0	0.00	0.00
BA #: 405	Agency/Program: DOR / Business and Income Tax Division								
Funding Federal	Concerns: <input type="checkbox"/>	Analyst: Sam Schaffer							
Purpose: Additional audit services to be provided as outlined in the Grant Cooperative Agreement						199,574	0	1.00	1.00

LFC Meeting: December 2015

						Amount FY16	Amount FY17	FTE FY16	FTE FY17	
BA #: 605	Agency/Program: DPHHS - Addictive and Mental Disorders									
Funding: Federal	Concerns: <input type="checkbox"/>	Analyst: Scot Conrady								
Purpose:	Request Authority for Health Resources and Services (HRSA) for Flex Rural Veterans Access Program - to improve quality of veterans healthcare services through telehealth technologies				300,000	0	0.00	0.00		
BA #: 348	Agency/Program: DPHHS - Addictive and Mental Disorders									
Funding: Federal	Concerns: <input type="checkbox"/>	Analyst: Scot Conrady								
Purpose:	Requesting authority for the continuation of the SAMHSA Grant through FY 2016 for Children's Mental Health Bureau.				0	0	1.00	0.50		
BA #: 606	Agency/Program: DPHHS - Addictive and Mental Disorders									
Funding: Federal	Concerns: <input type="checkbox"/>	Analyst: Scot Conrady								
Purpose:	Establish Authority for the FDA contract for tobacco inspection, compliance, and enforcement				172,986	0	0.00	0.00		
BA #: 215.02	Agency/Program: DPHHS - Addictive and Mental Disorders									
Funding: Federal	Concerns: <input type="checkbox"/>	Analyst: Scot Conrady								
Purpose:	Establish authority for 3rd year of Mt. Strategic Prevention Framework Partnership grant - supporting substance abuse and mental health services administration (SAMSHA)				2,207,505	0	0.75	0.25		
BA #: 019.02	Agency/Program: DPHHS - Disability Services Division									
Funding: Federal	Concerns: <input type="checkbox"/>	Analyst: Scot Conrady								
Purpose:	Requesting authority for the continuation of the SAMSHA Grant through FY16 for DSD				1,260,626	1,260,626	1.00	0.50		
BA #: 571	Agency/Program: DPHHS - Human and Community Services									
Funding: Federal	Concerns: <input type="checkbox"/>	Analyst: Cynthia Hollimon								
Purpose:	This amendment establishes federal authority for operations, grants, and personal services (1.00 modified FTE) for the Healthy Montana Teen Parents Program.				1,000,000	0	0.92	0.08		
BA #: 794.02	Agency/Program: DPHHS - Public Health and Safety									
Funding: Federal	Concerns: <input type="checkbox"/>	Analyst: Quinn Holzer								
Purpose:	Continue authority for a grant extension for WIC EBT and rename associated subclass.				588,849	588,849	0.00	0.00		
BA #: 394.01	Agency/Program: DPHHS - Public Health and Safety									
Funding: Federal	Concerns: <input type="checkbox"/>	Analyst: Quinn Holzer								
Purpose:	No cost grant extension for WIC EBT and renaming of subclass.				0	0	0.00	0.00		
BA #: 596	Agency/Program: DPHHS -Disability Employment and Transitions									
Funding: Federal	Concerns: <input type="checkbox"/>	Analyst: Cynthia Hollimon								
Purpose:	This amendment continues federal authority from the Social Security Administration for 1.00 modified FTE for an information technology position in the disability determination services function.				194,000	0	0.75	1.00		

LFC Meeting: December 2015

				Amount FY16	Amount FY17	FTE FY16	FTE FY17
BA #: 337.01	Agency/Program: FWP / Fisheries	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Changes authority for Bonneville Power Administration funding in order to add modified FTE				0	0	0.50	0.00
BA #: 303.01	Agency/Program: FWP / Fisheries	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Adds authority for funds received from the Bonneville Power Administration for hatchery work				678,702	0	2.00	0.00
BA #: 312.01	Agency/Program: FWP / Fisheries	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Adds authority for additional United States Fish & Wildlife Service funding for the Montana Endangered Fish Program				40,000	0	0.55	0.00
BA #: 376.04	Agency/Program: FWP / Fisheries	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Establishes FTE for FY 2016 and FY 2017 for United States Fish & and Wildlife Service funded artic grayling work				0	0	0.11	0.05
BA #: 394.01	Agency/Program: FWP / Fisheries	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Adds authority for United States Forest Service funding for restoration of Westslope Cutthroat Trout habitat				8,000	0	0.15	0.02
BA #: 361.04	Agency/Program: FWP / Fisheries	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Adds authority for United States Bureau of Land Management funding for artic grayling recovery efforts				15,000	0	0.02	0.02
BA #: 583.03	Agency/Program: FWP / Wildlife	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Establishes FTE for FY 2016 for the Pheasants Forever-funded Sage Grouse Initiative and moves existing authority from operating expenses to personal services				0	0	1.00	0.00
BA #: 574.01	Agency/Program: FWP / Wildlife	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Establishes FTE through FY2019 for the Elkhorn Mountains Project and move the existing authority from operating expenses to personal services				0	0	0.50	0.20
BA #: 565.01	Agency/Program: FWP / Wildlife	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Adds authority for United States Fish and Wildlife Services funds in order to expand the current sage grouse study				30,224	0	0.00	0.00

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				Amount FY16	Amount FY17	FTE FY16	FTE FY17
BA #: 528	Agency/Program: FWP / Wildlife	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Establish authority for United States Bureau of Land Management funds for a Sage Grouse Grazing research study				80,363	0	0.75	0.10
BA #: 524.02	Agency/Program: FWP / Wildlife	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Stephen Forrest				
Purpose: Adds authority for United States Bureau of Land Management funds for grizzly bear conservation				50,000	0	0.43	0.00
BA #: 446	Agency/Program: Labor & Industry - Employment Relation Division	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Kris Wilkinson				
Purpose: Increase federal appropriations for the U.S. Department of Labor Occupational Safety and Health Administration grant. The funding will be used to purchase industrial hygiene equipment for occupational safety and health specialists.				17,285	0	0.00	0.00
BA #: 445	Agency/Program: Labor & Industry - Employment Relations Division	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Kris Wilkinson				
Purpose: Increases federal appropriation authority for a grant from the Centers for Disease Control and Prevention in participation with the National Institute for Occupational Safety and Health. The funding will be used to develop a Montana Occupational Health and Safety Surveillance Program to provide information and develop occupational health improvements in prevention in disease control. Personal services are increased by \$80,060, operating expenses by \$24,495, and transfers by \$5,852.				110,407	0	2.00	0.00
BA #: 504.01	Agency/Program: OPI/Local Education Activities	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Rob Miller				
Purpose: Increase in federal appropriation for USDHHS SAMHSA project AWARE grants to local school districts. AWARE program provides suicide prevention and mental health training.				1,335,078			
BA #: 503.01	Agency/Program: OPI/State Level Activities	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Rob Miller				
Purpose: Increase in federal appropriation for USDHHS SAMHSA project AWARE federal grant award providing federal funding for operations (\$432,525) and personal services (\$182,397). AWARE program provides suicide prevention and mental health training.				614,922		0.75	0.25
BA #: 605	Agency/Program: OPI/State Level Activities	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Rob Miller				
Purpose: Increase federal appropriation for Statewide Longitudinal Data Systems grant award, personal services (\$192,003) and operations (\$124,645). The grant will allow OPI to provide training to K-12 and higher education teachers and administrators on how to use historical student coursework data and subsequent college results for local curriculum decisions. The grant will also fund work by Montana university researchers looking at the effect of course options on career and college readiness.				316,648		1.59	0.68
BA #: 214.08	Agency/Program: State Library - Resources	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Rob Miller				
Purpose: Increase federal appropriation for grant extension personal services (\$31,785) and operations (\$8,215) . Provide the US Department of Agriculture, Natural Resources Conservation Service with access to, and technical support for, the use of statewide natural resource data sets and other state and federal geographic information data included in the Montana GIS Clearinghouse.				40,000		0.31	0.02

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				Amount FY16	Amount FY17	FTE FY16	FTE FY17	
BA #: 607	Agency/Program: State Library - Resources	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Rob Miller					
Purpose: Increase federal appropriation for USGS Grant for Revision of Montana state hydrologic data for 2 Areas. Personal services (\$18,186), operations (\$6,798).				24,984				
BA #: 17	Agency/Program: Transportation - Aeronautics	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Cathy Duncan					
Purpose: This BA adds federal authority in the Aeronautics Division for the West Yellowstone Airport taxiway project. The division received a grant amendment with additional authority for the project.				256,514	0	0.00	0.00	
BA #: 19.03	Agency/Program: Transportation - Aeronautics	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Cathy Duncan					
Purpose: This BA makes an adjustment to a FY 2014 BA which provided a federal grant for pavement maintenance on airport runways, taxiways, and aprons. The adjustment rescinds the remaining budget authority. The project is officially closed.				-1,389	0	0.00	0.00	
BA #: 20	Agency/Program: Transportation - General Operations	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Cathy Duncan					
Purpose: This BA establishes federal grant authority for on-the-job training support services through the Federal Highway Administration, Office of Civil Rights.				33,631	0	0.00	0.00	
BA #: 96.03	Agency/Program: Transportation - Maintenance	Funding: Federal	Concerns: <input type="checkbox"/> Analyst: Cathy Duncan					
Purpose: This BA adjusts a FY 2015 BA that provided federal emergency relief funding for the spring 2014 floods. The adjustment reduces the total appropriation for changes in the indirect cost rate and transfers federal authority from the Maintenance program to the Construction program.				-2,054	0	0.00	0.00	
Summary for 'LFC Meeting' = Dec 2015 (49 detail records)				Grand Total:	\$16,329,726	\$1,849,475	17.16	5.81