

**List of Retirement Plan Legislative Concepts Received from Stakeholders**  
for SAVA's August 2010, meeting

| <b>SAVA No.</b> | <b>Proposer/Stakeholder</b>                            | <b>Summary of Proposal</b>   | <b>SAVA Action/Recommendation</b> |
|-----------------|--|--|-----------------------------------|
| 1               | Assoc. of Public-Safety Communication Officials, Intl. | Include public safety dispatchers in SRS   |                                   |
| 2               | Montana Judges Assoc.                                  | Increase retirement multiplier for JRS from 1.785% to 3 1/3% for years 15 through 30                                   |                                   |
| 3               | Montana State Firemens' Assoc.                         | Change definition of "compensation" in FURS  |                                   |
| 4               | MEA-MFT  | Competitive compensation and adequate funding of the Montana University System (MUS) Optional Retirement Program (ORP) |                                   |
| 5               | MEA-MFT  | Modified professional retirement option (PRO) for TRS  |                                   |
| 6               | Assoc. of Montana Retired Public Employees (AMRPE)     | Reduce "active employee" members of PERB from 3 to 2; increase "retired public employee" members from 1 to 2           |                                   |
| 7               | TIAA-CREF  | Risk-managed defined contribution plan   |                                   |

List of possible recommendations

- The 2011 Legislature should enact legislation based on this concept.
- The 2011 Legislature should not enact legislation based on this concept.
- The 2011 Legislature should enact legislation based on this concept *if* the following changes are included: [SAVA's suggested changes].

**List of Retirement Plan Legislative Concepts Received from MPERA and TRS**  
for SAVA's August 2010, meeting

| <b>SAVA No.</b> | <b>Proposer/Stakeholder</b>        | <b>Summary of Proposal</b>  | <b>SAVA Action/Recommendation</b> |
|-----------------|------------------------------------|---|-----------------------------------|
| 8               | Public Employees' Retirement Board | General revisions (housekeeping)  |                                   |
| 9               | Public Employees' Retirement Board | Rewrite of VFCA   |                                   |
| 10              | Public Employees' Retirement Board | Require employer contributions on compensation paid to working retirees in PERS, GWPORS, and SRS  |                                   |
| 11              | Public Employees' Retirement Board | Benefit and funding changes to PERS   |                                   |
| 12              | Public Employees' Retirement Board | Benefit and funding changes to SRS  |                                   |
| 13              | Public Employees' Retirement Board | Benefit and funding changes to GWPORS   |                                   |
| 14              | Teachers' Retirement Board         | Proposals for actuarial funding of TRS: increase employer contribution rate; amend statutes relating to working retirees; repeal all or most exception to the 10% cap in increase in earned compensation rate; full actuarial reduction for early retirement; and actuarial interest rate on buy backs. |                                   |
| 15              | Teachers' Retirement Board         | General revisions (housekeeping)  |                                   |
| 16              | Teachers' Retirement Board         | Increase University supplemental contribution rate  |                                   |

List of possible recommendations

- The 2011 Legislature should enact legislation based on this concept.
- The 2011 Legislature should not enact legislation based on this concept.
- The 2011 Legislature should enact legislation based on this concept *if* the following changes are included: [SAVA's suggested changes].