



Legislative Background Brief

for the
Economic Affairs Interim Committee

September 2014

Advisory Council on Continuing Education for Insurance Licensees

Prepared by Pat Murdo, Legislative Research Analyst

Administrative Appointments: By the Insurance Commissioner

Statutorily Established - 33-17-1204, MCA

Purposes:

- Review and recommend to the insurance commissioner which continuing education courses, lectures, seminars, and instructional programs fit the criteria for improving product knowledge, management, ethics, or marketing capability of licensees.
- Consult with the insurance commissioner on rules and standards for approving continuing education activities.

Expenditures for the Advisory Council (latest data available)

Year	Total	Honorarium Per Diem	Conference Call
FY 2013	\$2,433.53	\$2,000.00	\$433.53
FY 2014	\$1,603.38	\$1,800	\$803.38

Board: Members include one representative, at least, of the following: the Independent Insurance Agents of Montana, the National Association of Insurance and Financial Advisors - Montana, the Professional Insurance Agents of Montana, the Montana State Adjusters Association, plus one title insurance producer, two public members who are not directly affiliated with any of the three listed organizations, and a nonvoting presiding officer from the State Auditor's Office. The members serve 2-year terms.

Members/Address	Affiliation/Representing	Term Expires
John K. Bebee, Great Falls	Unaffiliated insurance agent	9/2015
Jerri Roney, Missoula	Professional Insurance Agents of MT	4/2015
Misty Kriskovich, Hobson	Independent Insurance Agents of MT	12/2015
Dan Sullivan	MT Assn. of Ins. & Financial Advisers	9/2015
Ted Lovec, Billings	Title Insurance	12/2014
vacant	Public	
Bob Parsely, Malta	Public	6/2015
Ken Lind, Billings	Adjuster	11/2015
Jeannie Keller, Helena	State Auditor's Office Nonvoting rep.	7/2015