



Revenue and Transportation Interim Committee

61st Montana Legislature

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JEFF MARTIN, Research Analyst
LEE HEIMAN, Staff Attorney
FONG HOM, Secretary

DRAFT AGENDA

December 3 and 4, 2009, Room 137, State Capitol

Agenda times are approximate. Some items may take more or less time than is indicated.

Public comment follows each agenda item.

THURSDAY, DECEMBER 3, 2009, 8 a.m.

- 8:00 1. Call to order -- roll call -- approve September 17-18, 2009, committee meeting minutes--
Sen. Kim Gillan, Committee Chair
- 8:05 2. Panel discussion on SJR 16 study of uninsured and underinsured motorist
a. Montana motor vehicle liability insurance 101--**Mari Kindberg, Rates Bureau Chief, Montana Insurance Commissioner**
b. State trends and options for dealing with uninsured motor vehicles--**Patrick Butler, National Organization of Women**
c. Insurer's perspective--**Jacqueline Lenmark, American Insurance Association**
- 10:35 3. SJR 37 study on state income tax filing by married taxpayers
a. discussion of advantages, disadvantages, and obstacles of revising income tax filing--
Joe Shevlin and George Olsen, Montana Society of CPAs
- RECESS*
- 3:15 4. Reconvene RTIC meeting--**Sen Kim Gillan**
- 3:20 5. HB 658 study--overview of property tax circuit breakers--**Jeff Martin, Committee staff**
- 4:05 6. Rule review--**Lee Heiman, Committee staff attorney**
a. net operating loss for composite returns
b. beer labeling and compliance
c. coal severance tax contract sales price
d. income tax withholding
e. personal property tax trending tables and certain exempt leased equipment
f. forest land valuation
g. agricultural land valuation
h. property tax assistance and disabled veterans' exemption
i. 9-1-1 fee for prepaid mobile service providers
- 4:45 7. Public comment on any topic within Committee's jurisdiction
- 5:00 8. Recess until Friday morning **--OVER--**

FRIDAY, DECEMBER 4, 2009, 8 a.m.

- 8:00 1. Reconvene RTIC meeting-- **Sen. Kim Gillan, Committee Chair**
- 8:05 2. Montana Department of Transportation reports--**Jim Lynch, Director, MDT**
a. i. update on transportation of oil sands equipment through state
ii. environmental review process for transportation project--**Todd Everts**
b. federal and MDT review of Amtrak southern route in Montana
c. federal stimulus spending on highway projects
d. federal reauthorization of transportation funding
- 9:30 3. Fiscal Year 2010 general fund revenue collection update--**Terry Johnson, Principal Legislative Fiscal Analyst, Legislative Fiscal Division**
- 10:15 4. Property reappraisal status reports--**Department of Revenue**
a. general reappraisal update
b. informal review process and property tax appeals related to property subject to periodic reappraisal
c. procedure for notifying extended property tax assistance and taxpayers eligible for program
d. state revenue effect of post-session property reappraisal values--**Terry Johnson and Jim Standaert, Legislative Fiscal Division**

LUNCH

- 1:00 5. HB 657 study of oil and gas property
a. overview of SB 489, classification of companies, property tax implications--**Jeff Martin, Committee staff**
b. background on unitary valuation of property--**Lee Heiman, staff attorney**
- 2:00 6. Department of Revenue reports--**Dan Bucks, Director, Department of Revenue**
a. unclaimed property
b. one-stop registration
c. tax compliance
d. litigation report
e. other topics
- 3:00 7. Public comment on any other topic within the committee's jurisdiction
- 3:30 8. Other business -- member topics -- schedule next meeting -- instructions to staff
9. Adjourn

The Montana Legislative Services Division will make reasonable accommodations for persons with disabilities who wish to participate in this public hearing. If you require an accommodation, please contact Jeff Martin, Legislative Research Analyst, at (406) 444-3595 or jmartin@mt.gov at least 5 working days before the meeting to discuss the nature of the accommodation that you need.

The Revenue and Transportation Interim Committee web address is www.leg.mt.gov/rtic.
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